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## **Outline of 1st Quarter Financial Results for Fiscal Year 2018**

April 1, 2018 – June 30, 2018

Aug 9, 2018  
JGC CORPORATION

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## 1. Income and Comprehensive Income

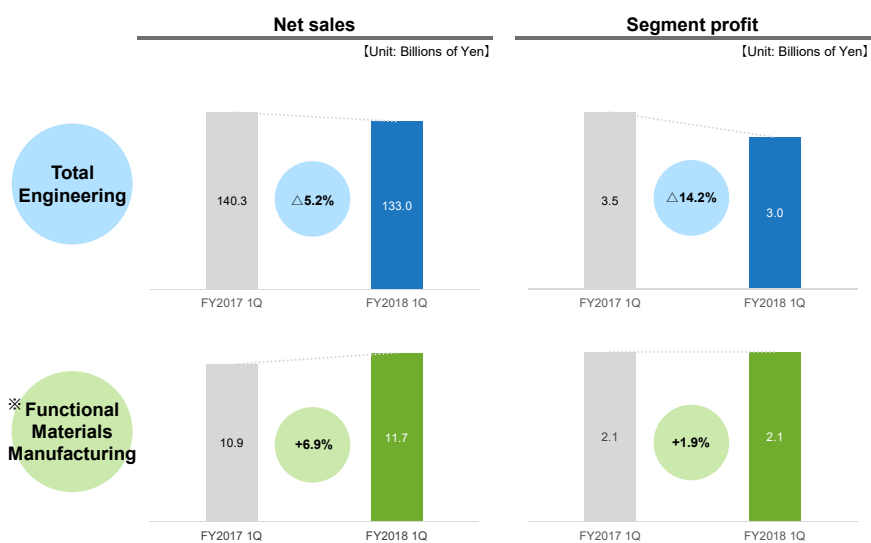


[Unit: Billions of Yen]

	FY2017 1Q	FY2018 1Q	Difference	Forecast FY 2018
Net sales	153.0	<b>146.1</b>	△ 6.8	700.0
Gross profit	11.5	<b>10.9</b>	△ 0.5	45.0
Profit ratio	7.5%	<b>7.5%</b>	△ 0.0pt	6.4%
Operating income	6.2	<b>5.5</b>	△ 0.6	23.0
Ordinary income	9.0	<b>8.6</b>	△ 0.3	29.0
Profit attributable to owners of the parent	5.5	<b>2.6</b>	△ 2.9	10.0
Profit	5.6	<b>2.7</b>	△ 2.9	
Other comprehensive income	0.3	△ <b>2.6</b>	△ 3.0	
Comprehensive income	6.0	<b>0.0</b>	△ 5.9	

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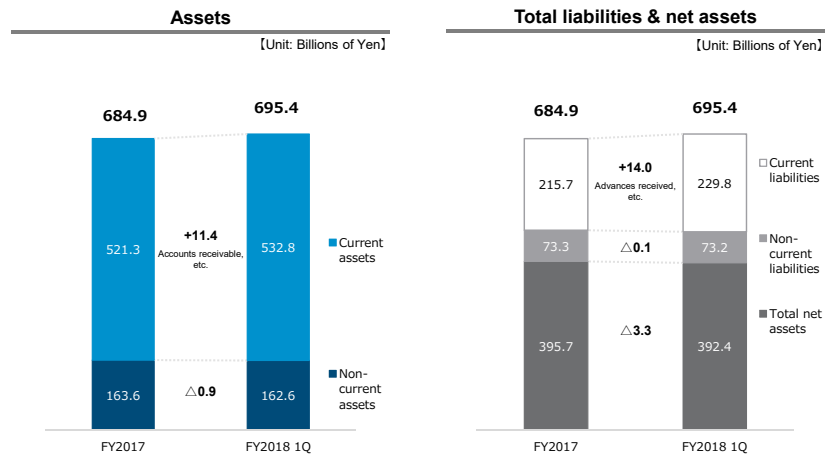
## 2. Segment Information



※Segment name changed from "Catalysts & fine products".

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### 3. Balance Sheets



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### 4. Outline of Contracts



#### i) New Contracts

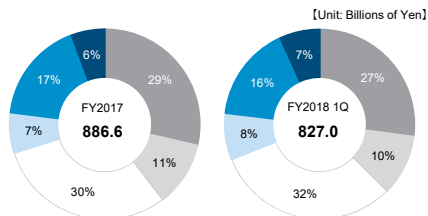
[Unit: Billions of Yen]

	FY2018 1Q	FY2018 Forecast
Overseas	53.8	850.0
Domestic	25.9	150.0
<b>Total</b>	<b>79.7</b>	<b>1,000.0</b>

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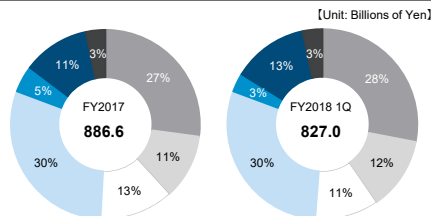
## ii) Outstanding Contracts

### By Business Area



	FY2017	FY2018 1Q
Oil & Gas development	253.4	<b>224.1</b>
Petroleum refining	97.9	<b>85.6</b>
LNG	270.4	<b>260.4</b>
Chemical	61.0	<b>65.8</b>
Power generation, nuclear power and new energy	153.7	<b>134.8</b>
Others	50.0	<b>56.0</b>

### By Region



	FY2017	FY2018 1Q
Japan	240.3	<b>231.8</b>
South East Asia	98.1	<b>102.0</b>
Middle East	112.3	<b>89.7</b>
Africa	264.5	<b>243.1</b>
Oceania	40.5	<b>26.2</b>
Europe & CIS	101.2	<b>106.5</b>
North America & Others	29.3	<b>27.3</b>

FY2018 1Q Major Contracts	Over 100 Billion Yen	Over 50 Billion Yen	Over 30 Billion Yen
	Yamal LNG (Russia)	FLNG (Mozambique) Gas Booster (Algeria)	Crude Oil Gathering, Processing (Algeria) Oil Refining (Kuwait) Mega Solar (Japan)

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## 5. Forecasts for Fiscal Year 2018

[Unit: Billions of Yen]

	Forecast
Net sales	700
Gross profit	45
Profit ratio	6.4%
Operating income	23
Ordinary income	29
Income attributable to owners of the parent	10
New contracts	1,000
Annual Dividend per share	¥12.00
Forecasts based on (¥/US\$)	¥108.00

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# Appendix

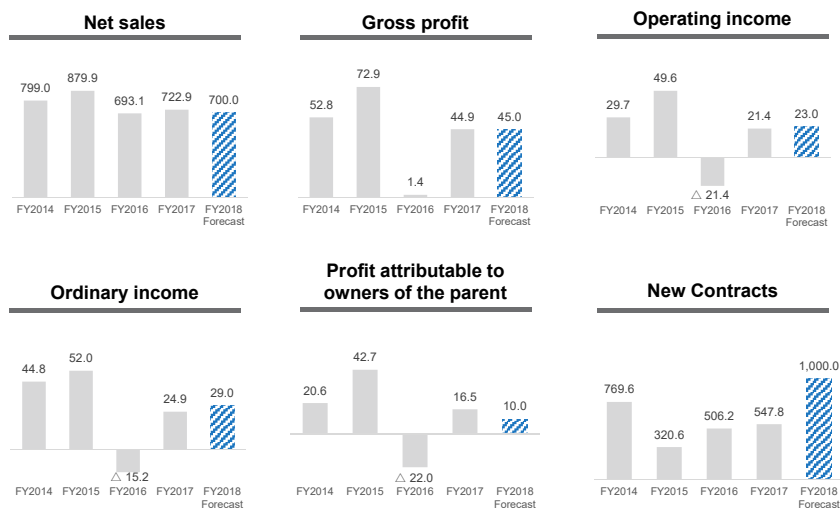
## Reference (Net sales & New Contracts by Region)

Net sales				New Contracts					
	[Unit: Billions of Yen]				[Unit: Billions of Yen]				
	FY2017 1Q		FY2018 1Q		FY2017 1Q		FY2018 1Q		
Japan	28.1	(18.4%)	<b>42.0</b>	(28.7%)	Japan	47.9	(18.1%)	<b>25.9</b>	(32.5%)
South East Asia	20.0	(13.1%)	<b>11.5</b>	(7.9%)	South East Asia	4.1	(1.6%)	<b>16.4</b>	(20.6%)
Oceania	35.3	(23.1%)	<b>25.2</b>	(17.3%)	Oceania	17.2	(6.5%)	<b>10.5</b>	(13.2%)
Africa	4.7	(3.1%)	<b>25.8</b>	(17.7%)	Africa	178.8	(67.4%)	<b>1.9</b>	(2.5%)
Middle East	31.6	(20.7%)	<b>22.8</b>	(15.6%)	Middle East	14.5	(5.5%)	<b>0.4</b>	(0.6%)
Europe & CIS	18.3	(12.0%)	<b>11.6</b>	(8.0%)	Europe & CIS	0.7	(0.3%)	<b>21.9</b>	(27.5%)
North America & Others	14.8	(9.6%)	<b>7.0</b>	(4.8%)	North America & Others	1.9	(0.6%)	<b>2.5</b>	(3.1%)
Total	153.0	(100.0%)	<b>146.1</b>	(100.0%)	Total	265.5	(100.0%)	<b>79.7</b>	(100.0%)

## Reference (Historical data chart)



[Unit: Billions of Yen]



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## Cautionary Statement



This presentation may contain forward-looking statements that reflect JGC's plans and expectations.

Such statements are based on currently available information and current assumptions of future events which may not prove to be accurate. Such statements are also subject to various risks and uncertainties that could cause actual results to differ materially from those forward-looking statements.

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- changes in government regulations or tax laws in jurisdictions where we conduct business

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