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Outline of Financial Results for Fiscal Year 2015

April 1, 2015 – March 31, 2016



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1. Income and Comprehensive Income(Consolidated)



(Unit : Billions of Yen)

	FY2014	FY2015	Difference	Forecast	Difference
Net sales	799.0	879.9	+80.8	900.0	Δ 20.1
Gross profit	52.8	72.9	+20.1	78.0	Δ 5.1
Profit ratio	6.6%	8.3%	+1.7pt	8.7%	Δ 0.4pt
Operating income	29.7	49.6	+19.9	54.0	Δ 4.4
Ordinary income	44.8	52.0	+7.1	58.0	Δ 6.0
Profit attributable to owners of the parent	20.6	42.7	+22.1	50.0	Δ 7.3
Profit	20.8	42.9	+22.1		
Other comprehensive income	4.6	Δ 7.0	Δ 11.6		
Comprehensive income	25.4	35.9	+10.4		

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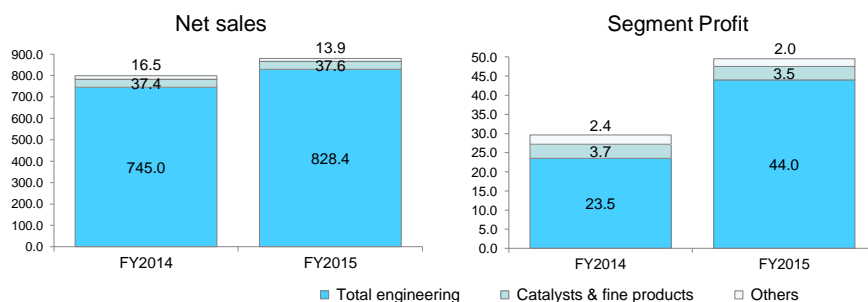
2. Segment Information (Consolidated)



By business segment

(Unit : Billions of Yen)

	Net sales		Segment profit	
	FY2014	FY2015	FY2014	FY2015
Total engineering	745.0	828.4	23.5	44.0
Catalysts & fine products	37.4	37.6	3.7	3.5
Others	16.5	13.9	2.4	2.0
Total	799.0	879.9	29.7	49.6



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3. Balance Sheets (Consolidated)



(Unit : Billions of Yen)

	FY2014	FY2015	Difference		
Current assets	533.5	522.7	*1 Δ 10.7	*1	Cash & equivalents Δ49.7
Non-current assets	186.2	167.0	Δ 19.1		Accounts receivable +41.0
Total assets	719.7	689.7	Δ 29.9		Contract works in progress +9.6
					Accounts receivable-other Δ4.0
					Deferred tax assets Δ5.7
Current liabilities	286.5	225.2	*2 Δ 61.3	*2	Advances received Δ46.6
Non-current liabilities	44.7	44.9	+0.1		Provision for loss on construction contracts Δ14.9
Total liabilities	331.2	270.1	Δ 61.1		
Total net assets	388.4	419.6	*3 +31.1	*3	Profit attributable to owners of the parent +42.7
Total liabilities & net assets	719.7	689.7	Δ 29.9		Dividends Δ5.2
					Accumulated other comprehensive income Δ7.0

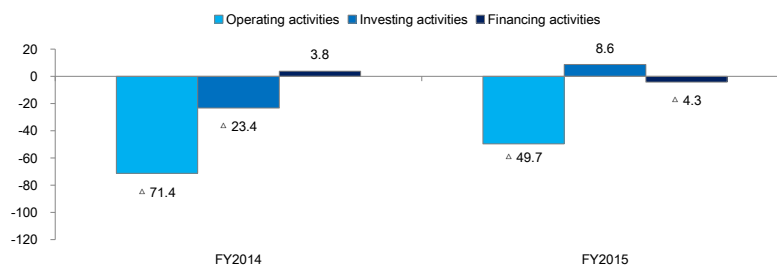
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4. Cash Flows (Consolidated)



(Unit : Billions of Yen)

	FY2014	FY2015
Operating activities	Δ 71.4	Δ 49.7
Investing activities	Δ 23.4	8.6
Financing activities	3.8	Δ 4.3
Effect of exchange rate changes	3.3	Δ 5.7
Net increase	Δ 87.6	Δ 51.1
Increase from newly consolidated subsidiaries	0.1	1.4
Cash & cash equivalents at end of period	297.7	247.9



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5. Outline of Contracts

1) New Contracts(Consolidated)

(Unit : Billions of Yen)

	FY2015
Overseas	234.5
Domestic	86.0
Total	320.6

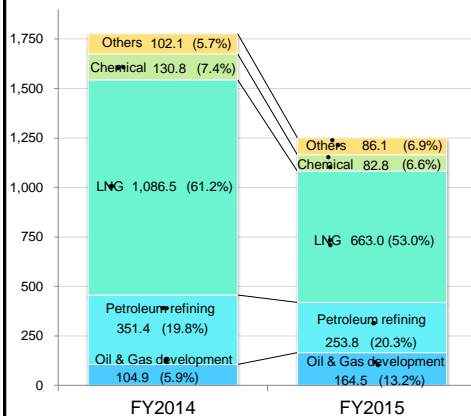
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2) Outstanding Contracts (Consolidated)

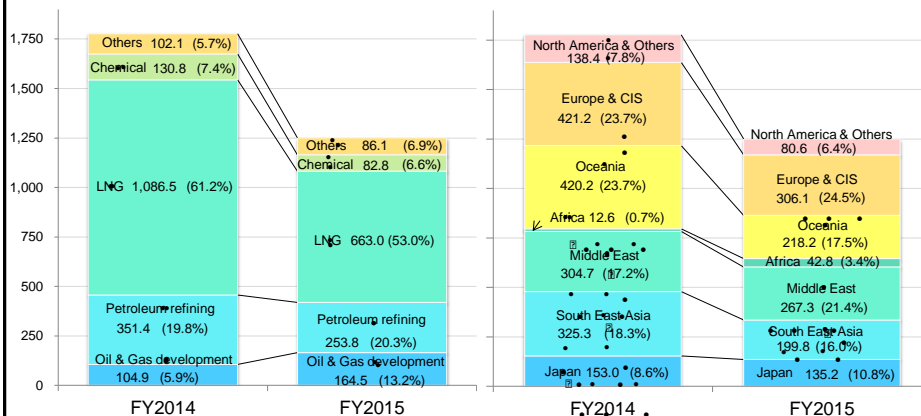
FY2014	FY2015	Difference
1,775.8	1,250.3	△ 525.5

(Unit : Billions of Yen)

By Business Area



By Region



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6. Forecasts for Fiscal Year 2016

(Unit : Billions of Yen)

	Forecast
Net sales	720.0
Gross profit	58.0
Profit ratio	8.1%
Operating income	34.0
Ordinary income	37.0
Income attributable to owners of the parent	25.0
New contracts	600.0
Annual Dividend per share (FY2016 Year-end Forecast)	¥30.00
Forecasts base on (¥/US\$)	¥110.00

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Reference (Net Sales & New Contracts by Region)



(Unit : Billions of Yen)

【Net sales】	FY2014		FY2015	
Japan	138.1	(17.3%)	127.6	(14.5%)
South East Asia	207.9	(26.0%)	209.4	(23.8%)
Oceania	238.8	(29.9%)	202.1	(23.0%)
Africa	13.8	(1.7%)	11.1	(1.3%)
Middle East	93.7	(11.7%)	113.6	(12.9%)
Europe & CIS	49.3	(6.2%)	125.0	(14.2%)
North America & Others	57.0	(7.2%)	90.7	(10.3%)
Total	799.0	(100.0%)	879.9	(100.0%)

【New Contracts】	FY2014		FY2015	
Japan	132.0	(17.2%)	86.0	(26.8%)
South East Asia	72.5	(9.4%)	63.1	(19.7%)
Oceania	49.4	(6.4%)	21.3	(6.7%)
Africa	4.7	(0.6%)	40.9	(12.8%)
Middle East	52.1	(6.8%)	73.4	(22.9%)
Europe & CIS	440.8	(57.3%)	11.0	(3.4%)
North America & Others	18.0	(2.3%)	24.6	(7.7%)
Total	769.6	(100.0%)	320.6	(100.0%)

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