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Outline of Financial Results for Fiscal Year 2018

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JGC CORPORATION

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1. Highlights of Fiscal Year 2018



New contracts	935 billion yen	• Outstanding contracts recovered to over 1 trillion yen following a record high in new contracts.
Outstanding contracts	1.2 trillion yen	
Net sales	14% decrease	• Profit increased despite the lower net sales. Dividends increased as well.
Profit attributable to owners of the parent	45% increase	
Annual dividend per share	28.50 yen	• Healthy financial position maintained.
Capital-to-asset ratio	58%	

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2. Income and Comprehensive Income

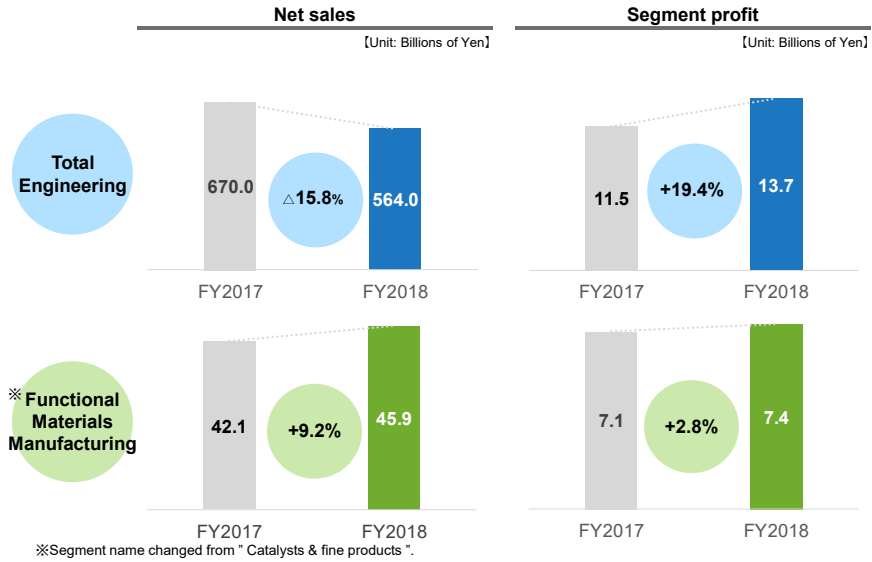


[Unit: Billions of Yen]

	FY2017	FY2018	Difference
Net sales	722.9	619.2	△ 103.7
Gross profit	44.9	44.9	+0.0
Profit ratio	6.2%	7.3%	+1.0pt
Operating income	21.4	23.2	+1.7
Ordinary income	24.9	32.3	+7.3
Profit attributable to owners of the parent	16.5	24.0	+7.4
Profit	16.8	24.2	+7.4
Other comprehensive income	3.4	△ 6.2	△ 9.7
Comprehensive income	20.2	17.9	△ 2.3

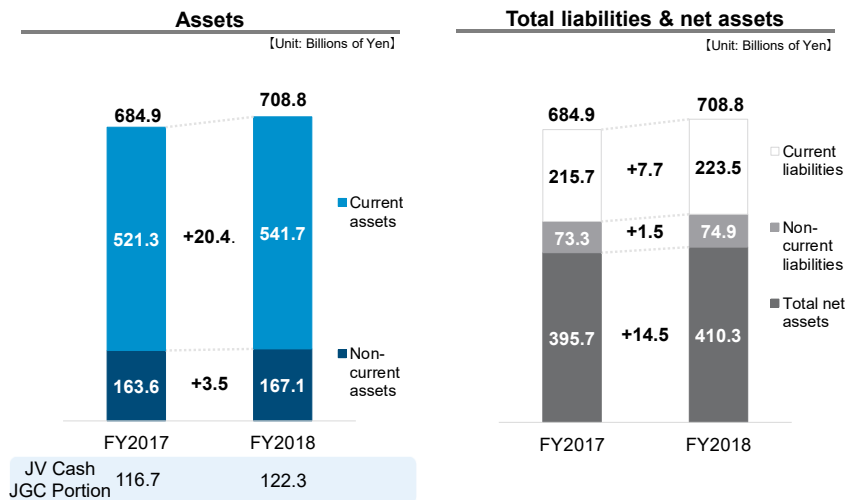
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3. Segment Information



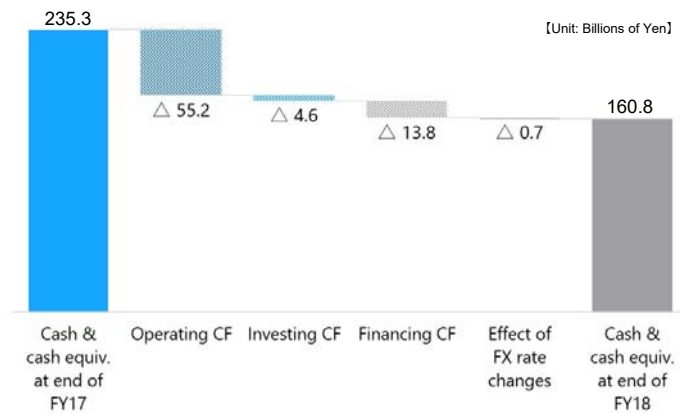
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4. Balance Sheets



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5. Cash flows



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6. Outline of Contracts



i) New Contracts

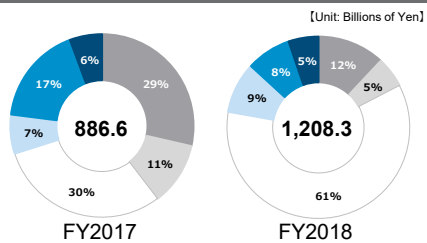
[Unit: Billions of Yen]

FY2018 Actual	
Overseas	802.0
Domestic	133.3
Total	935.4

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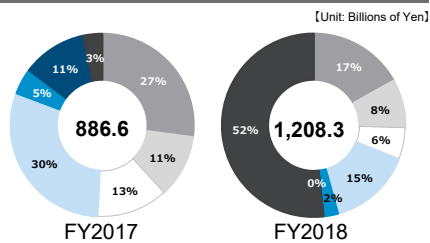
ii) Outstanding Contracts

By Business Area



	FY2017	FY2018
Oil & Gas development	253.4	144.5
Petroleum refining	97.9	64.8
LNG	270.4	730.8
Chemical	61.0	109.1
Power generation, nuclear power and new energy	153.7	95.7
Others	50.0	63.2

By Region



	FY2017	FY2018
Japan	240.3	204.4
South East Asia	98.1	102.6
Middle East	112.3	68.1
Africa	264.5	177.5
Oceania	40.5	31.2
Europe & CIS	101.2	0.0
North America & Others	29.3	624.2

	Over 100 Billion Yen	Over 50 Billion Yen	Over 30 Billion Yen
FY2018 Major Contracts	LNG (Canada)	FLNG (Mozambique) Gas Booster (Algeria)	Chemicals (Thailand) Crude Oil Gathering, Processing (Algeria)

7. Forecasts for Fiscal Year 2019

[Unit: Billions of Yen]

	FY2018 Actual	Forecast
New contract	935.4	800.0
Net Sales	619.2	500.0
Gross Profit	44.9	40.0
Profit ratio	7.3%	8.0%
Operating income	23.2	19.0
Ordinary income	32.3	26.0
Income attributable to owners of the parent	24.0	10.0
Annual dividend per share	¥28.50	¥12.00
Forecasts based on (¥/US\$)	-	¥110.00

Appendix

Reference (Forecasts for Fiscal Year 2019 by segment)

[Unit: Billions of Yen]

	Net sales	Segment profit
Total Engineering	445	11
Functional Materials Manufacturing	47	7
Others	8	1

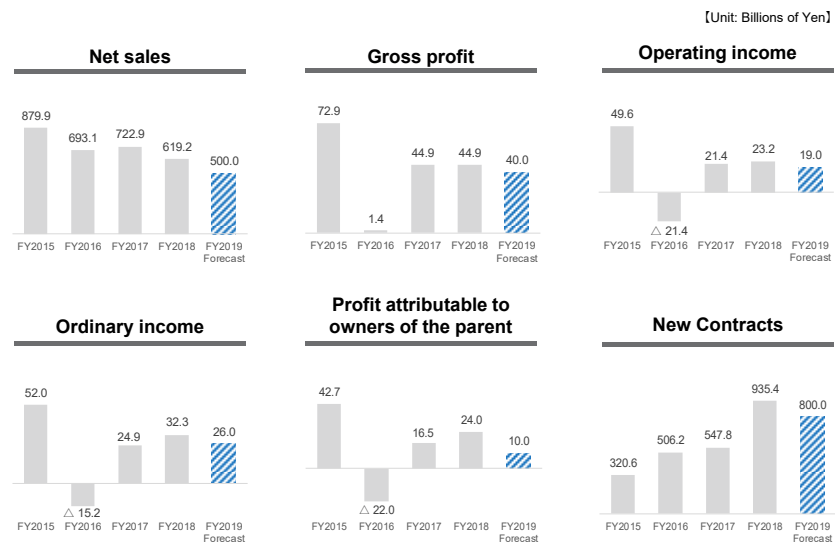
Reference (Net sales & New Contracts by Region)



Net sales				New Contracts					
[Unit: Billions of Yen]				[Unit: Billions of Yen]					
	FY2017		FY2018		FY2017		FY2018		
Japan	148.2	(20.5%)	195.3	(31.5%)	Japan	149.5	(27.3%)	133.3	(14.3%)
South East Asia	78.5	(10.9%)	64.0	(10.3%)	South East Asia	59.1	(10.8%)	94.1	(10.1%)
Oceania	146.7	(20.3%)	30.6	(5.0%)	Oceania	73.6	(13.4%)	21.3	(2.3%)
Africa	64.9	(9.0%)	93.1	(15.0%)	Africa	178.6	(32.6%)	2.0	(0.2%)
Middle East	115.9	(16.0%)	92.3	(14.9%)	Middle East	47.9	(8.7%)	40.5	(4.3%)
Europe & CIS	113.7	(15.7%)	116.8	(18.9%)	Europe & CIS	21.6	(4.0%)	30.0	(3.2%)
North America & Others	54.7	(7.6%)	26.9	(4.4%)	North America & Others	17.2	(3.2%)	613.9	(65.6%)
Total	722.9	(100.0%)	619.2	(100.0%)	Total	547.8	(100.0%)	935.4	(100.0%)

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Reference (Historical data chart)



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Cautionary Statement



This presentation may contain forward-looking statements that reflect JGC's plans and expectations.

Such statements are based on currently available information and current assumptions of future events which may not prove to be accurate. Such statements are also subject to various risks and uncertainties that could cause actual results to differ materially from those forward-looking statements.

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- changes in general economic conditions, including foreign currency exchange rates, interest rates and other factors that could affect our profitability
- changes in government regulations or tax laws in jurisdictions where we conduct business

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