

Translation

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In the case that there is any discrepancy between the Japanese and English versions, the Japanese version is assumed to be correct.



Outline of 3rd Quarter Financial Results for Fiscal Year 2018

April 1, 2018 – December 31, 2018

Feb 13, 2019
JGC CORPORATION

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1. Income and Comprehensive Income

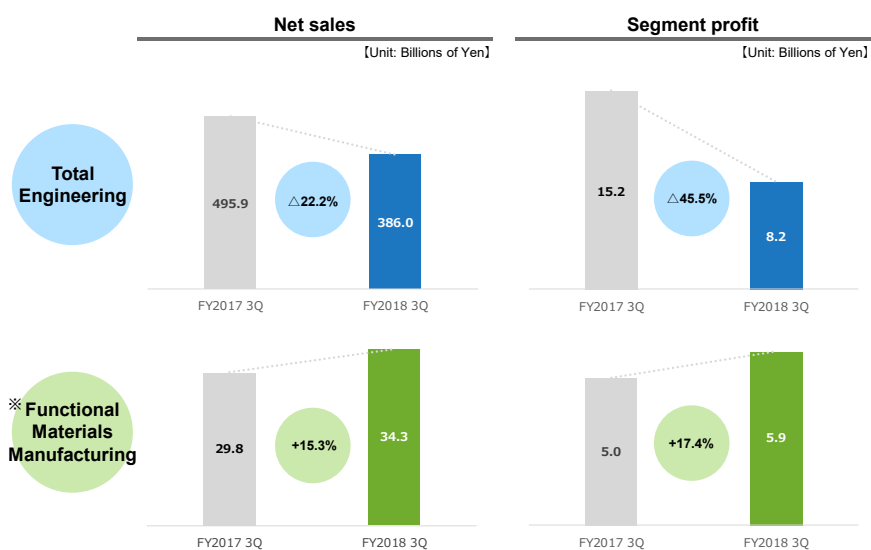


[Unit: Billions of Yen]

	FY2017 3Q	FY2018 3Q	Difference	Forecast FY 2018
Net sales	531.0	424.6	△ 106.4	640.0
Gross profit	38.1	30.8	△ 7.3	43.0
Profit ratio	7.2%	7.3%	+0.1pt	6.7%
Operating income	21.6	15.2	△ 6.4	22.0
Ordinary income	27.8	22.6	△ 5.1	29.0
Profit attributable to owners of the parent	19.8	9.9	△ 9.9	10.0
Profit	19.9	10.0	△ 9.9	
Other comprehensive income	5.7	△ 5.3	△ 11.1	
Comprehensive income	25.7	4.7	△ 21.0	

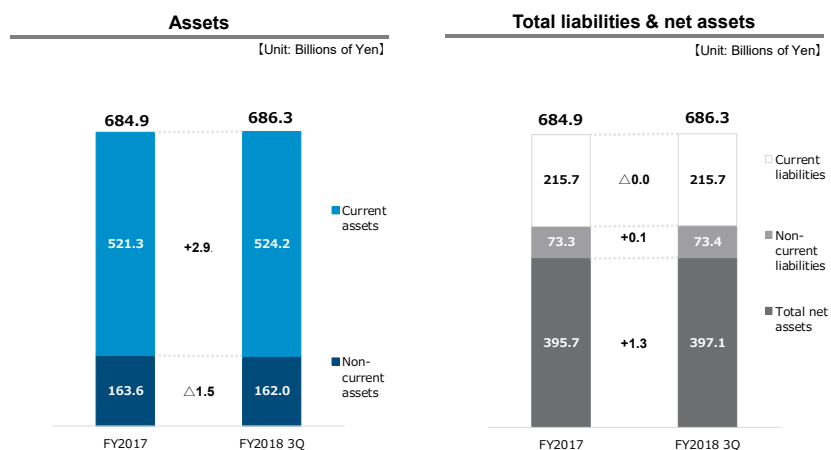
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2. Segment Information



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3. Balance Sheets



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4. Outline of Contracts



i) New Contracts

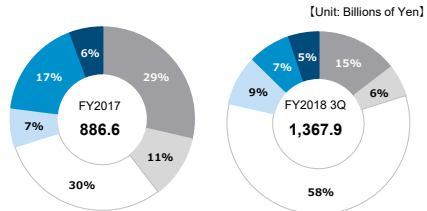
[Unit: Billions of Yen]

	FY2018 3Q	FY2018 Forecast
Overseas	783.0	850.0
Domestic	95.1	150.0
Total	878.1	1,000.0

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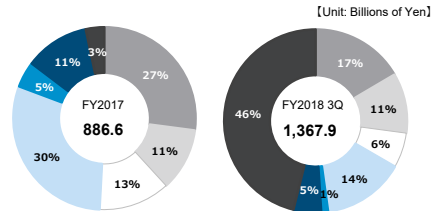
ii) Outstanding Contracts

By Business Area



	FY2017	FY2018 3Q
Oil & Gas development	253.4	199.2
Petroleum refining	97.9	75.7
LNG	270.4	799.6
Chemical	61.0	121.1
Power generation, nuclear power and new energy	153.7	101.7
Others	50.0	70.3

By Region



	FY2017	FY2018 3Q
Japan	240.3	226.2
South East Asia	98.1	144.9
Middle East	112.3	84.5
Africa	264.5	198.4
Oceania	40.5	16.6
Europe & CIS	101.2	66.7
North America & Others	29.3	630.4

FY2018 3Q Major Contracts	Over 100 Billion Yen	Over 50 Billion Yen	Over 30 Billion Yen
	LNG (Canada)	FLNG (Mozambique) LNG (Russia) Gas Booster (Algeria)	Chemicals (Thailand) Crude Oil Gathering, Processing (Algeria)

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5. Forecasts for Fiscal Year 2018

[Unit: Billions of Yen]

	Forecast
Net Sales	640
Gross Profit	43
Profit ratio	6.7%
Operating income	22
Ordinary income	29
Income attributable to owners of the parent	10
New contract	1,000
Annual dividend per share	¥12.00
Forecasts based on (¥/US\$)	¥110.00

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Appendix

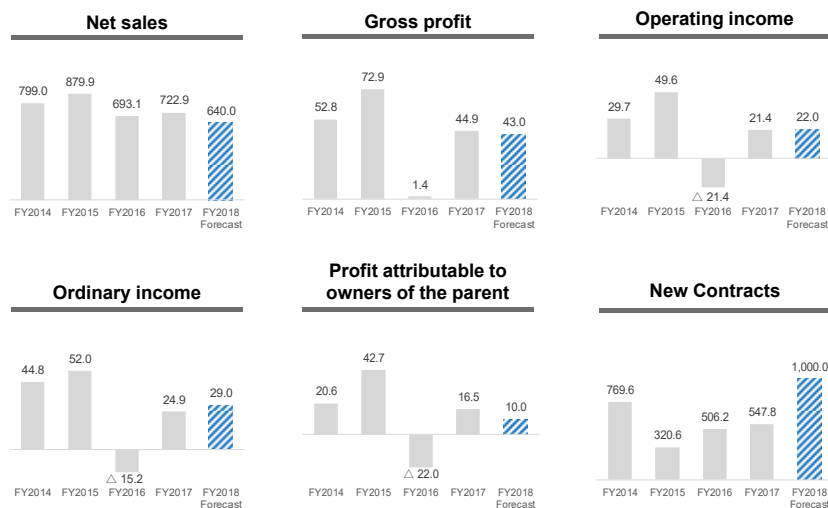
Reference (Net sales & New Contracts by Region)

Net sales				New Contracts					
	FY2017 3Q		FY2018 3Q			FY2017 3Q		FY2018 3Q	
	[Unit: Billions of Yen]					[Unit: Billions of Yen]			
Japan	97.6	(18.4%)	128.7	(30.3%)	Japan	92.8	(22.8%)	95.1	(10.8%)
South East Asia	55.6	(10.5%)	47.1	(11.1%)	South East Asia	10.0	(2.5%)	92.2	(10.5%)
Oceania	115.9	(21.8%)	31.3	(7.4%)	Oceania	74.3	(18.3%)	7.3	(0.8%)
Africa	46.3	(8.7%)	72.0	(17.0%)	Africa	178.5	(43.9%)	1.7	(0.2%)
Middle East	87.6	(16.5%)	72.8	(17.1%)	Middle East	26.1	(6.4%)	38.8	(4.4%)
Europe & CIS	85.6	(16.1%)	55.0	(13.0%)	Europe & CIS	20.1	(4.9%)	29.6	(3.4%)
North America & Others	42.0	(8.0%)	17.4	(4.1%)	North America & Others	4.5	(1.2%)	613.2	(69.9%)
Total	531.0	(100.0%)	424.6	(100.0%)	Total	406.5	(100.0%)	878.1	(100.0%)

Reference (Historical data chart)



[Unit: Billions of Yen]



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Cautionary Statement



This presentation may contain forward-looking statements that reflect JGC's plans and expectations.

Such statements are based on currently available information and current assumptions of future events which may not prove to be accurate. Such statements are also subject to various risks and uncertainties that could cause actual results to differ materially from those forward-looking statements.

JGC Corporation undertakes no obligation to update any forward-looking statements after the date of this presentation. These potential risks and uncertainties include, but are not limited to:

- changes in general economic conditions, including foreign currency exchange rates, interest rates and other factors that could affect our profitability
- changes in government regulations or tax laws in jurisdictions where we conduct business

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