

This presentation is English-language translation of the original Japanese-language document for your convenience.
In the case that there is any discrepancy between the Japanese and English versions, the Japanese version is assumed to be correct.

Outline of 1st Quarter Financial Results for Fiscal Year 2016

April 1, 2016 – June 30, 2016



Aug 10, 2016

Contents

1. Income and Comprehensive Income (Consolidated)
2. Segment Information
3. Balance Sheets (Consolidated)
4. Outline of Contracts

1. Income and Comprehensive Income(Consolidated)



(Unit : Billions of Yen)

	FY2015 1Q	FY2016 1Q	Difference	Forecast
				FY 2016
Net sales	207.2	163.3	△ 43.8	720.0
Gross profit	17.2	12.7	△ 4.4	58.0
Profit ratio	8.3%	7.8%	△ 0.5pt	8.1%
Operating income	11.9	7.0	△ 4.8	34.0
Ordinary income	14.8	6.1	△ 8.7	37.0
Profit attributable to owners of the parent	9.4	3.3	△ 6.1	25.0
Profit	9.5	3.3	△ 6.1	
Other comprehensive income	1.1	△ 3.5	△ 4.6	
Comprehensive income	10.6	△ 0.1	△ 10.7	

P3

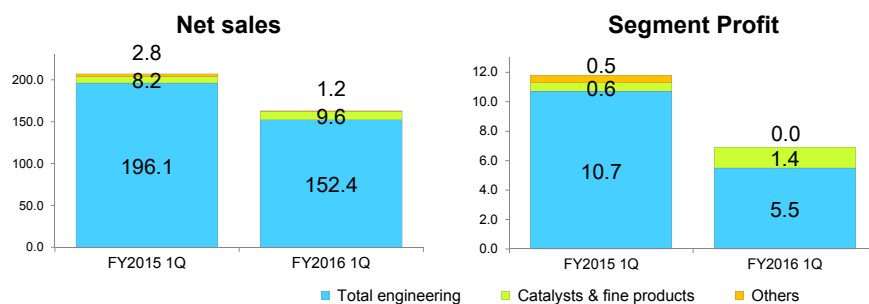
2. Segment Information (Consolidated)



By business segment

(Unit : Billions of Yen)

	Net sales		Segment profit	
	FY2015 1Q	FY2016 1Q	FY2015 1Q	FY2016 1Q
Total engineering	196.1	152.4	10.7	5.5
Catalysts & fine products	8.2	9.6	0.6	1.4
Others	2.8	1.2	0.5	0.0
Total	207.2	163.3	11.9	7.0



P4

3. Balance Sheets (Consolidated)



(Unit : Billions of Yen)

	FY2015	FY2016 1Q	Difference		
Current assets	522.7	490.4	*1 Δ 32.2	*1	Cash & equivalents Δ34.5
Non-current assets	167.0	164.0	Δ 2.9		Accounts receivable Δ24.3
Total assets	689.7	654.5	Δ 35.2		Contract works in progress +7.5
					Accounts receivable-other +8.0
Current liabilities	225.2	201.2	*2 Δ 23.9	*2	Accounts payable Δ18.2
Non-current liabilities	44.9	44.4	Δ 0.4		Advances received +4.3
Total liabilities	270.1	245.7	Δ 24.3		Provision for loss on construction contracts Δ2.8
Total net assets	419.6	408.8	*3 Δ 10.8	*3	Profit attributable to owners of the parent +3.3
Total liabilities & net assets	689.7	654.5	Δ 35.2		Dividends Δ10.7
					Accumulated other comprehensive income Δ3.4

P5

5. Outline of Contracts



1) New Contracts(Consolidated)

(Unit : Billions of Yen)

	FY2016 1Q	FY2016 Forecast
Overseas	24.3	490.0
Domestic	17.9	110.0
Total	42.2	600.0

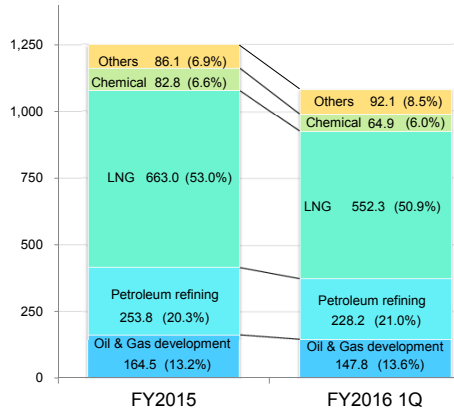
P6

2) Outstanding Contracts (Consolidated)

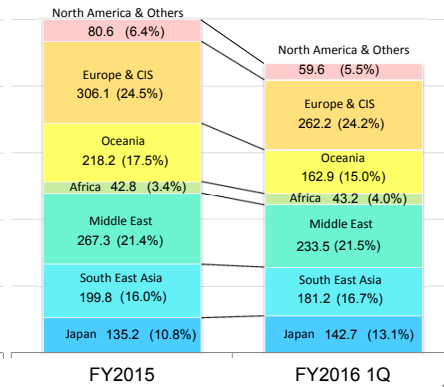
FY2015	FY2016 1Q	Difference
1,250.3	1,085.6	△ 164.7

(Unit : Billions of Yen)

By Business Area



By Region



P7

Appendix

P8

Reference (Net Sales & New Contracts by Region)



(Unit : Billions of Yen)

【Net sales】	FY2015 1Q		FY2016 1Q	
	Value	Change (%)	Value	Change (%)
Japan	26.0	(12.6%)	16.8	(10.3%)
South East Asia	53.8	(26.0%)	24.4	(15.0%)
Oceania	54.2	(26.2%)	36.7	(22.5%)
Africa	2.8	(1.4%)	0.9	(0.6%)
Middle East	30.5	(14.7%)	25.3	(15.5%)
Europe & CIS	21.0	(10.2%)	37.8	(23.2%)
North America & Others	18.5	(8.9%)	21.1	(12.9%)
Total	207.2	(100.0%)	163.3	(100.0%)

【New Contracts】	FY2015 1Q		FY2016 1Q	
	Value	Change (%)	Value	Change (%)
Japan	16.4	(63.2%)	17.9	(42.4%)
South East Asia	3.3	(13.0%)	13.4	(31.9%)
Oceania	3.2	(12.4%)	1.8	(4.5%)
Africa	0.0	(0.4%)	1.8	(4.4%)
Middle East	1.1	(4.4%)	0.6	(1.5%)
Europe & CIS	0.0	(0.1%)	4.9	(11.8%)
North America & Others	1.7	(6.5%)	1.4	(3.5%)
Total	26.0	(100.0%)	42.2	(100.0%)

P9

Cautionary Statement



This presentation may contain forward-looking statements that reflect JGC's plans and expectations.

Such statements are based on currently available information and current assumptions of future events which may not prove to be accurate. Such statements are also subject to various risks and uncertainties that could cause actual results to differ materially from those forward-looking statements.

JGC Corporation undertakes no obligation to update any forward looking statements after the date of this presentation. These potential risks and uncertainties include, but are not limited to:

- changes in general economic conditions, including foreign currency exchange rates, interest rates and other factors that could affect our profitability
- changes in government regulations or tax laws in jurisdictions where we conduct business

For questions concerning this material please contact:

JGC Corporation
 PR and IR Department
 Tel: 81-45-682-1111 Fax: 81-45-682-1112
 E-mail: ir@jgc.com

P10