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# Outline of 1<sup>st</sup> Quarter Financial Results for Fiscal Year 2015

April 1, 2015 – June 30, 2015



Aug 11, 2015



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## 1. Income and Comprehensive Income(Consolidated)



(Unit : Billions of Yen)

	FY2014 1Q	FY2015 1Q	Difference	Forecast
				FY 2015
Net sales	170.4	<b>207.2</b>	+36.7	900.0
Gross profit	18.3	<b>17.2</b>	△ 1.1	78.0
Profit ratio	10.8%	<b>8.3%</b>	△ 2.5pt	8.7%
Operating income	12.9	<b>11.9</b>	△ 0.9	54.0
Ordinary income	12.8	<b>14.8</b>	+2.0	58.0
Profit attributable to owners of the parent	9.6	<b>9.4</b>	△ 0.1	40.0
Profit	9.6	<b>9.5</b>	△ 0.1	
Other comprehensive income	△ 0.2	<b>1.1</b>	+1.3	
Comprehensive income	9.3	<b>10.6</b>	+1.2	

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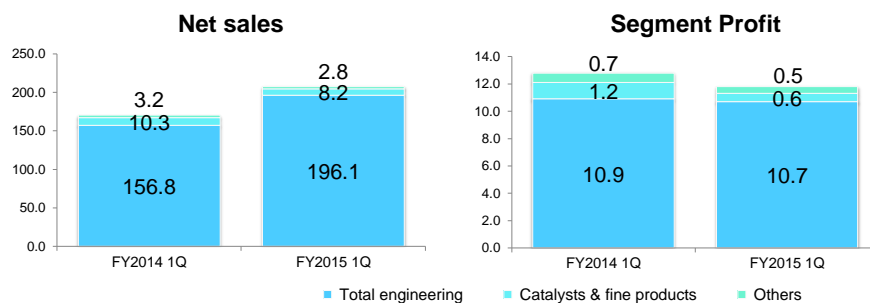
## 2. Segment Information (Consolidated)



By business segment

(Unit : Billions of Yen)

	Net sales		Segment profit	
	FY2014 1Q	FY2015 1Q	FY2014 1Q	FY2015 1Q
Total engineering	156.8	196.1	10.9	10.7
Catalysts & fine products	10.3	8.2	1.2	0.6
Others	3.2	2.8	0.7	0.5
Total	170.4	207.2	12.9	11.9



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### 3. Balance Sheets (Consolidated)



(Unit : Billions of Yen)

	FY2014	FY2015 1Q	Difference		
Current assets	533.5	<b>509.8</b>	*1 Δ 23.6	*1	Cash & equivalents Δ15.2
Non-current assets	186.2	<b>186.7</b>	+0.5		Accounts receivable +10.8
<b>Total assets</b>	<b>719.7</b>	<b>696.6</b>	Δ 23.1		Contract works in progress +6.3
					Accounts receivable- other Δ8.4
Current liabilities	286.5	<b>259.2</b>	*2 Δ 27.3	*2	Advances received Δ26.0
Non-current liabilities	44.7	<b>43.7</b>	Δ 0.9		Provision for loss on construction contracts Δ4.8
<b>Total liabilities</b>	<b>331.2</b>	<b>303.0</b>	Δ 28.2		Short-term loans payable +2.5
Total net assets	388.4	<b>393.6</b>	*3 +5.1	*3	Profit attributable to owners of the parent +9.4
<b>Total liabilities &amp; net assets</b>	<b>719.7</b>	<b>696.6</b>	Δ 23.1		Dividends Δ5.2
					Accumulated other comprehensive income +1.1
					Non-controlling interests Δ0.1

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### 5. Outline of Contracts



#### 1) New Contracts(Consolidated)

(Unit : Billions of Yen)

	FY2015 1Q	FY2015 Forecast
Overseas	9.5	640.0
Domestic	16.4	110.0
<b>Total</b>	<b>26.0</b>	<b>750.0</b>

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## 2) Outstanding Contracts (Consolidated)

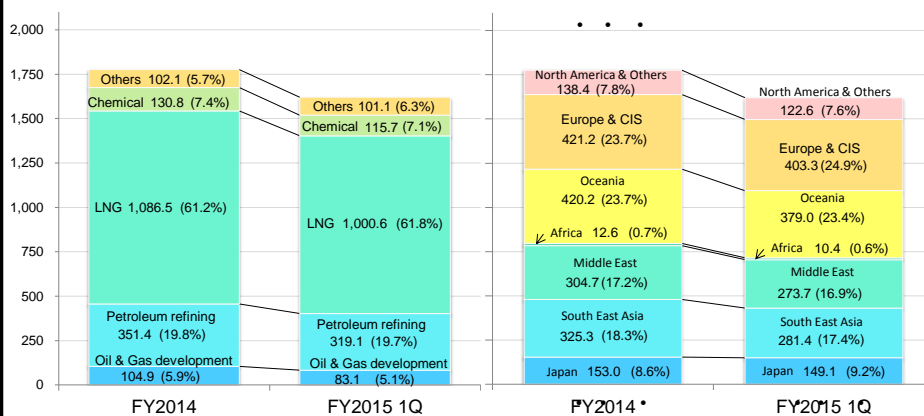


FY2014	FY2015 1Q	Difference
1,775.8	1,619.8	△ 156.0

(Unit : Billions of Yen)

### By Business Area

### By Region



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## Cautionary Statement

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- changes in government regulations or tax laws in jurisdictions where we conduct business

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