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# Outline of 3<sup>rd</sup> Quarter Financial Results for Fiscal Year 2014

April 1, 2014 – December 31, 2014



February 12, 2015

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## 1. Income and Comprehensive Income(Consolidated)



(Unit : Billions of Yen)

	FY2013 3Q	FY2014 3Q	Difference	Forecast (Original)	Forecast (Revised)	Difference
Net sales	487.0	611.6	+124.5	780.0	810.0	+30.0
Gross profit	61.2	63.4	+2.1	78.0	78.0	-
Profit ratio	12.6%	10.4%	△ 2.2pt	10.0%	9.6%	△ 0.4pt
Operating income	46.0	46.6	+0.6	55.0	54.0	△ 1.0
Ordinary income	62.7	59.8	△ 2.8	59.0	64.0	+5.0
Net income	36.2	41.5	+5.2	42.0	42.0	-
Income before minority interests	36.4	41.6	+5.2			
Other comprehensive income	3.0	2.4	△ 0.6			
Comprehensive income	39.5	44.0	+4.5			

Dividends ¥41.5 per share (FY2014 Forecast)  
Forecasts based on: ¥117.00/\$ (Changed from ¥108.00/\$)

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## 2. Segment Information (Consolidated)

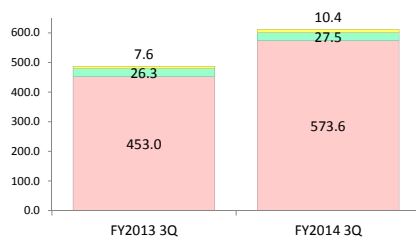


By business segment

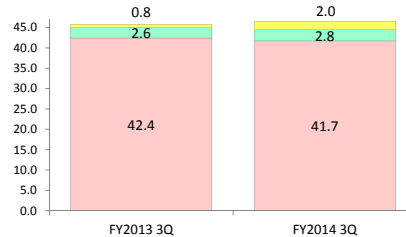
(Unit : Billions of Yen)

	Net sales		Segment profit	
	FY2013 3Q	FY2014 3Q	FY2013 3Q	FY2014 3Q
Total engineering	453.0	573.6	42.4	41.7
Catalysts & fine products	26.3	27.5	2.6	2.8
Others	7.6	10.4	0.8	2.0
Total	487.0	611.6	46.0	46.6

Net sales



Segment Profit



■ Total engineering ■ Catalysts & fine products ■ Others

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### 3. Balance Sheets (Consolidated)

(Unit : Billions of Yen)

	FY2013	FY2014 3Q	Difference		
Current assets	575.8	549.5	* 1 △ 26.3	*1	Cash & Cash equivalents △59.0 Accounts receivable +23.8
Non-current assets	170.2	176.8	+6.6		Accounts receivable - other +8.6
<b>Total assets</b>	746.1	726.3	△ 19.7		
Current liabilities	333.3	283.0	* 2 △ 50.2	*2	Advances received △67.0
Non-current liabilities	32.8	35.5	+2.6		
<b>Total liabilities</b>	366.2	318.6	△ 47.5		
Total net assets	379.8	407.7	* 3 +27.8	*3	Net income +41.5 Dividends △11.7 Accumulated other comprehensive income +2.4
<b>Total liabilities &amp; net assets</b>	746.1	726.3	△ 19.7		Minority interests △4.1

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### 4. Outline of Contracts

#### 1) New Contracts(Consolidated)

(Unit : Billions of Yen)

	FY2014 3Q	FY2014 Forecast
Overseas	543.7	710.0
Domestic	90.7	90.0
<b>Total</b>	634.4	800.0

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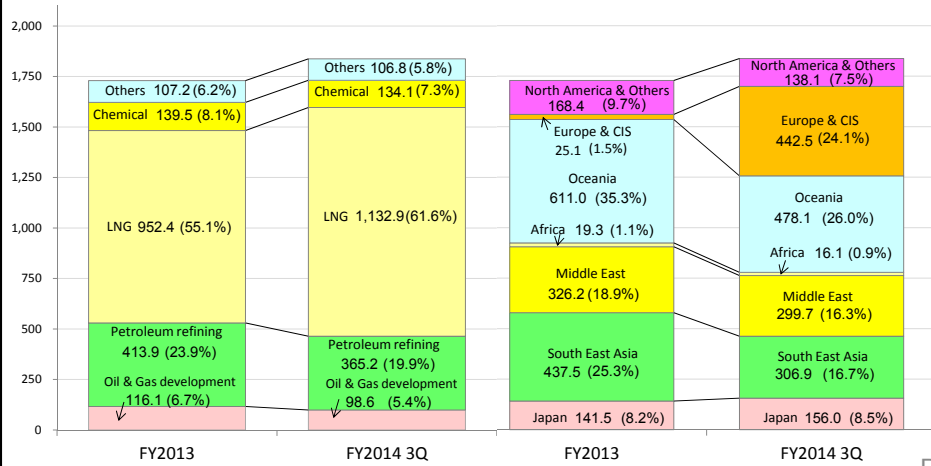
## 2) Outstanding Contracts (Consolidated)

FY2013	FY2014 3Q	Difference
1,729.3	1,837.7	+108.4

(Unit : Billions of Yen)

### By Business Area

### By Region



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## Cautionary Statement

This presentation may contain forward-looking statements that reflect JGC's plans and expectations.

Such statements are based on currently available information and current assumptions of future events which may not prove to be accurate. Such statements are also subject to various risks and uncertainties that could cause actual results to differ materially from those forward-looking statements.

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- changes in government regulations or tax laws in jurisdictions where we conduct business

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