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# Outline of 1<sup>st</sup> Quarter Financial Results for Fiscal Year 2014

April 1, 2014 – June 30, 2014



Aug 11, 2014

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## 1. Income and Comprehensive Income(Consolidated)



(Unit : Billions of Yen)

	FY2013 1Q	FY2014 1Q	Difference	Forecast
				FY2014
Net sales	154.1	170.4	+16.3	780.0
Gross profit	20.2	18.3	△ 1.8	78.0
Profit ratio	13.1%	10.8%	△ 2.3pt	10.0%
Operating income	15.3	12.9	△ 2.3	55.0
Ordinary income	22.5	12.8	△ 9.6	59.0
Net income	13.9	9.6	△ 4.2	42.0
Income before minority interests	13.8	9.6	△ 4.2	
Other comprehensive income	1.5	△ 0.2	△ 1.7	
Comprehensive income	15.3	9.3	△ 5.9	

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## 2. Segment Information (Consolidated)



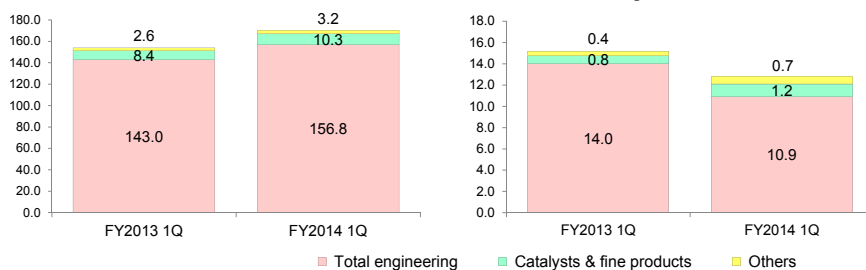
By business segment

(Unit : Billions of Yen)

	Net sales				Segment profit			
	FY2013 1Q		FY2014 1Q		FY2013 1Q		FY2014 1Q	
Total engineering	143.0	93%	156.8	92%	14.0	92%	10.9	85%
Catalysts & fine products	8.4	5%	10.3	6%	0.8	5%	1.2	10%
Others	2.6	2%	3.2	2%	0.4	3%	0.7	5%
Total	154.1	100%	170.4	100%	15.3	100%	12.9	100%

Net sales

Segment Profit



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### 3. Balance Sheets (Consolidated)

(Unit : Billions of Yen)

	FY2013	FY2014 1Q	Difference		
Current assets	575.8	<b>527.6</b>	*1 Δ 48.2	*1	Cash & equivalents Δ78.0
Non-current assets	170.2	<b>173.7</b>	+3.5		Accounts receivable +6.4
<b>Total assets</b>	<b>746.1</b>	<b>701.3</b>	Δ 44.7		Contract works in progress +15.9
					Accounts receivable-other +4.0
Current liabilities	333.3	<b>294.1</b>	*2 Δ 39.1	*2	Accounts payable +2.5
Non-current liabilities	32.8	<b>34.0</b>	+1.1		Income tax payable Δ15.6
<b>Total liabilities</b>	<b>366.2</b>	<b>328.2</b>	Δ 38.0		Advances received Δ30.1
Total net assets	379.8	<b>373.1</b>	*3 Δ 6.7	*3	Net income +9.6
<b>Total liabilities &amp; net assets</b>	<b>746.1</b>	<b>701.3</b>	Δ 44.7		Dividends Δ11.7
					Accumulated other comprehensive income Δ0.2
					Minority interests Δ4.1

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### 5. Outline of Contracts

#### 1) New Contracts(Consolidated)

(Unit : Billions of Yen)

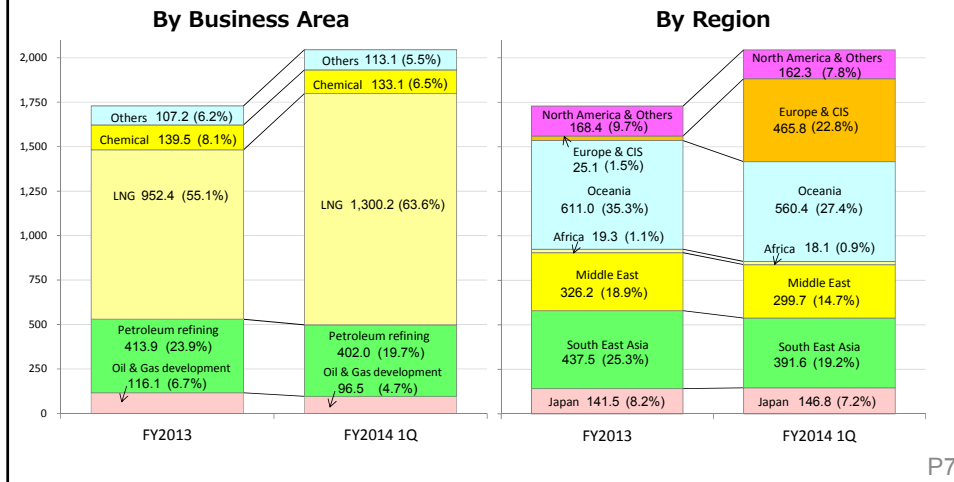
	FY2014 1Q	FY2014 Forecast
Overseas	458.4	710.0
Domestic	22.0	90.0
<b>Total</b>	<b>480.4</b>	<b>800.0</b>

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## 2) Outstanding Contracts (Consolidated)

FY2013	FY2014 1Q	Difference
1,729.3	2,045.1	+315.8

(Unit : Billions of Yen)



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## Cautionary Statement

This presentation may contain forward-looking statements that reflect JGC's plans and expectations.

Such statements are based on currently available information and current assumptions of future events which may not prove to be accurate. Such statements are also subject to various risks and uncertainties that could cause actual results to differ materially from those forward-looking statements.

JGC Corporation undertakes no obligation to update any forward looking statements after the date of this presentation. These potential risks and uncertainties include, but are not limited to:

- changes in general economic conditions, including foreign currency exchange rates, interest rates and other factors that could affect our profitability
- changes in government regulations or tax laws in jurisdictions where we conduct business

For questions concerning this material please contact:

JGC Corporation  
 PR and IR Department  
 Tel: 81-45-682-1111 Fax: 81-45-682-1112  
 E-mail: ir@jgc.com

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