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Outline of Financial Results for Fiscal Year 2013

April 1, 2013 – March 31, 2014



May 14, 2014

Executive Vice President and Senior General Manager,
Corporate Administrative & Financial Affairs Division
and Chief Financial Officer
Masayuki Sato



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1. Income and Comprehensive Income(Consolidated)



(Unit : Billions of Yen)

	FY2012	FY2013	Difference	Forecast	Difference
Net sales	624.6	675.8	+51.1	690.0	△ 14.1
Gross profit	84.4	88.3	+3.9	90.0	△ 1.6
Profit ratio	13.5%	13.1%	△ 0.4pt	13.0%	+0.1pt
Operating income	64.1	68.2	+4.1	69.5	△ 1.2
Ordinary income	72.4	83.6	+11.1	78.0	+5.6
Net income	46.1	47.1	+0.9	47.0	+0.1
Income before minority interests	46.2	47.4	+1.2		
Other comprehensive income	8.7	3.6	△ 5.0		
Comprehensive income	54.9	51.1	△ 3.8		

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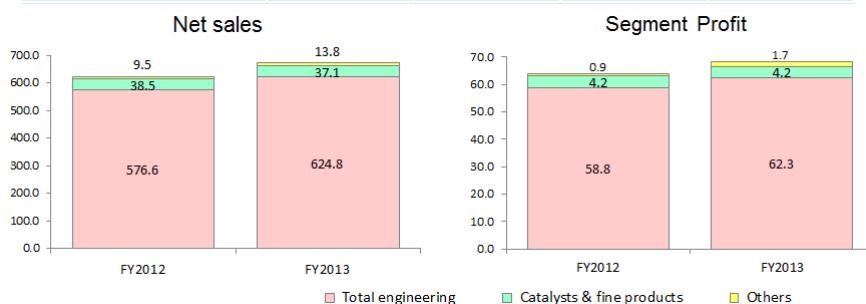
2. Segment Information (Consolidated)



1) By business segment

(Unit : Billions of Yen)

	Net sales				Segment profit			
	FY2012		FY2013		FY2012		FY2013	
Total engineering	576.6	92%	624.8	92%	58.8	92%	62.3	91%
Catalysts & fine products	38.5	6%	37.1	6%	4.2	7%	4.2	6%
Others	9.5	2%	13.8	2%	0.9	1%	1.7	3%
Total	624.6	100%	675.8	100%	64.1	100%	68.2	100%



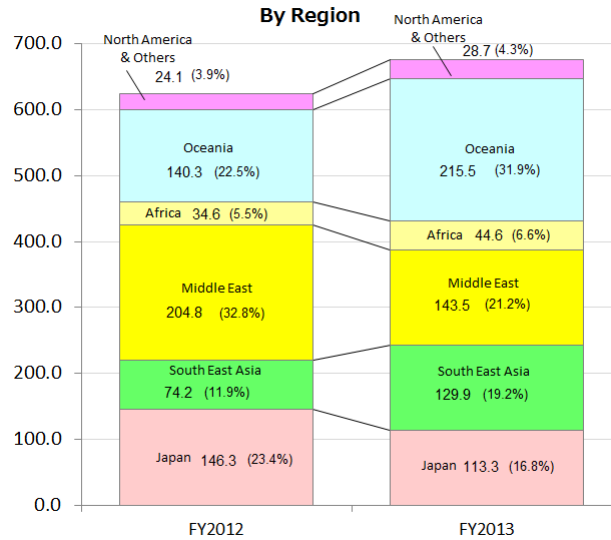
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2) By region

(Unit : Billions of Yen)



	FY2012	FY2013	Difference
Net sales	624.6	675.8	+51.1



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3. Balance Sheets (Consolidated)

(Unit : Billions of Yen)



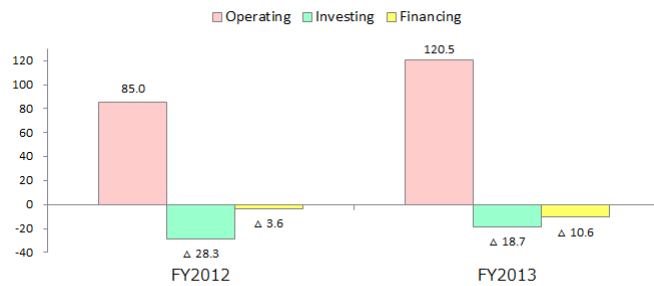
	FY2012	FY2013	Difference		
Current assets	460.2	575.8	*1 +115.6	*1	Cash & equivalents +100.4
Non-current assets	168.5	170.2	+1.6		Accounts receivable +5.6
Total assets	628.7	746.1	+117.3		Contract works in progress +5.1
Current liabilities	262.4	333.3	*2 +70.9	*2	Advances received +75.6
Non-current liabilities	30.2	32.8	+2.6		
Total liabilities	292.6	366.2	+73.5	*3	Net income +47.1
Total net assets	336.0	379.8	*3 +43.7		Dividends Δ 11.4
Total liabilities & net assets	628.7	746.1	+117.3		Accumulated other comprehensive income +3.2
					Minority interests +4.6

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4. Cash Flows (Consolidated)

(Unit : Billions of Yen)

	FY2012	FY2013
Operating activities	85.0	120.5
Investing activities	Δ 28.3	Δ 18.7
Financing activities	Δ 3.6	Δ 10.6
Effect of exchange rate changes	9.2	9.1
Net increase	62.2	100.3
Increase from newly consolidated subsidiaries	-	0.1
Cash & cash equivalents at end of period	284.7	385.2



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5. Outline of Contracts

1) New Contracts(Consolidated)

(Unit : Billions of Yen)

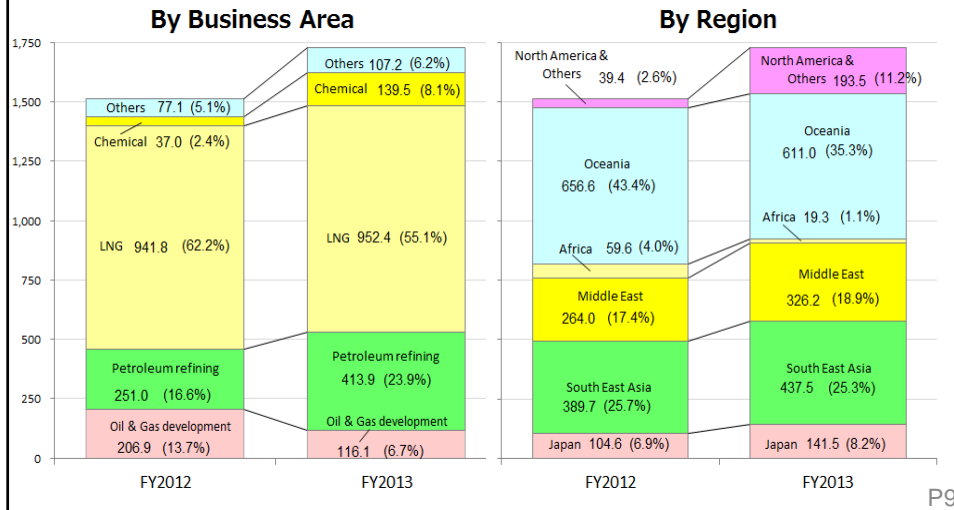
	FY2013 Actual	FY2013 Forecast
Overseas	693.5	550.0
Domestic	124.6	100.0
Total	818.1	650.0

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2) Outstanding Contracts (Consolidated)

FY2012	FY2013	Difference
1,514.1	1,729.3	+215.2

(Unit : Billions of Yen)



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6. Forecasts for Fiscal Year 2014

(Unit : Billions of Yen)

	Consolidated
Net sales	780.0
Gross profit	78.0
Profit ratio	10.0%
Operating income	55.0
Ordinary income	59.0
Net income	42.0
New contracts	800.0

Dividends : ¥41.5 per share (FY2014 Forecast)

Forecasts based on : ¥103.00/US\$

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This presentation may contain forward-looking statements that reflect JGC's plans and expectations.

Such statements are based on currently available information and current assumptions of future events which may not prove to be accurate. Such statements are also subject to various risks and uncertainties that could cause actual results to differ materially from those forward-looking statements.

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- changes in government regulations or tax laws in jurisdictions where we conduct business

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