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Outline of 3rd Quarter Financial Results for Fiscal Year 2013

April 1, 2013 – December 31, 2013



February 12, 2014



Contents

1. Income and Comprehensive Income (Consolidated)
2. Segment Information
3. Balance Sheets (Consolidated)
4. Outline of Contracts

1. Income and Comprehensive Income(Consolidated)



(Unit : Billions of Yen)

	FY2012 3Q	FY2013 3Q	Difference	Forecast
				FY 2013
Net sales	441.5	487.0	+45.5	690.0
Gross profit	61.9	61.2	△ 0.6	90.0
Profit ratio	14.0%	12.6%	△ 1.4pt	13.0%
Operating income	47.1	46.0	△ 1.1	69.5
Ordinary income	49.9	62.7	+12.7	78.0
Net income	36.4	36.2	△ 0.1	47.0
Income before minority interests	36.4	36.4	+0.0	
Other comprehensive income	3.3	3.0	△ 0.2	
Comprehensive income	39.7	39.5	△ 0.2	

P3

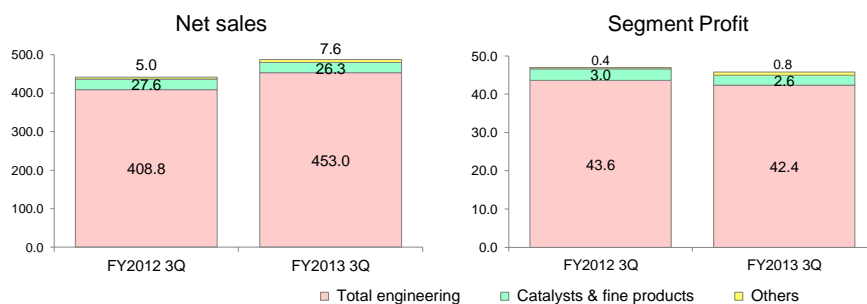
2. Segment Information (Consolidated)



By business segment

(Unit : Billions of Yen)

	Net sales				Segment profit			
	FY2012 3Q		FY2013 3Q		FY2012 3Q		FY2013 3Q	
Total engineering	408.8	93%	453.0	93%	43.6	93%	42.4	92%
Catalysts & fine products	27.6	6%	26.3	5%	3.0	6%	2.6	6%
Others	5.0	1%	7.6	2%	0.4	1%	0.8	2%
Total	441.5	100%	487.0	100%	47.1	100%	46.0	100%



P4

3. Balance Sheets (Consolidated)

(Unit : Billions of Yen)

	FY2012	FY2013 3Q	Difference			
Current assets	460.2	552.2	*1 +92.0	*1	Cash & equivalents	+86.4
					Accounts receivable	△16.7
Non-current assets	168.5	173.1	+4.5		Contract works in progress	+15.0
Total assets	628.7	725.3	+96.6			
Current liabilities	262.4	323.9	*2 +61.5	*2	Accounts payable	+17.0
					Short-term loans	△5.2
Non-current liabilities	30.2	32.7	+2.4		Income tax payable	△7.1
					Advances received	+72.8
Total liabilities	292.6	356.6	+63.9			
Total net assets	336.0	368.7	*3 +32.6	*3	Net income	+36.2
					Dividends	△11.4
Total liabilities & net assets	628.7	725.3	+96.6		Accumulated other comprehensive income	+3.0
					Minority interests	+4.6

P5

4. Outline of Contracts

1) New Contracts(Consolidated)

(Unit : Billions of Yen)

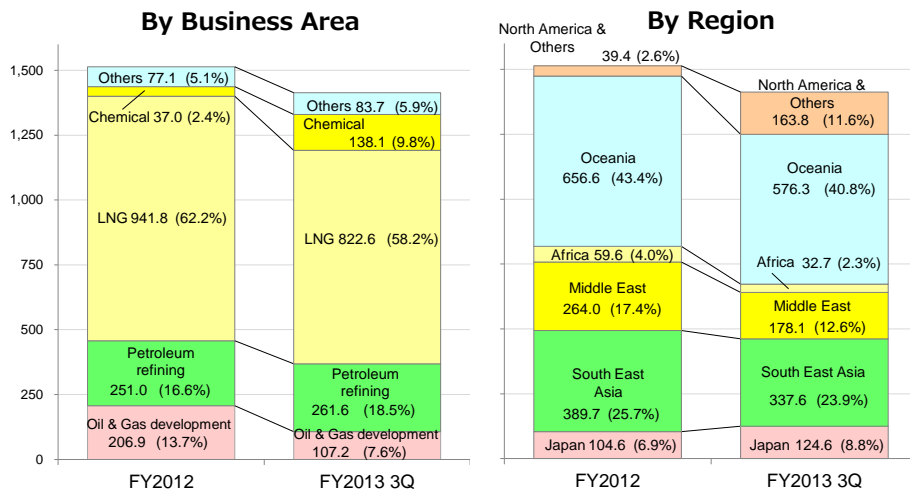
	FY2013 3Q	FY2013 Forecast
Overseas	252.0	550.0
Domestic	74.2	100.0
Total	326.2	650.0

P6

2) Outstanding Contracts (Consolidated)

FY2012	FY2013 3Q	Difference
1,514.1	1,413.4	△ 100.7

(Unit : Billions of Yen)



P7

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This presentation may contain forward-looking statements that reflect JGC's plans and expectations.

Such statements are based on currently available information and current assumptions of future events which may not prove to be accurate. Such statements are also subject to various risks and uncertainties that could cause actual results to differ materially from those forward-looking statements.

JGC Corporation undertakes no obligation to update any forward looking statements after the date of this presentation. These potential risks and uncertainties include, but are not limited to:

- changes in general economic conditions, including foreign currency exchange rates, interest rates and other factors that could affect our profitability
- changes in government regulations or tax laws in jurisdictions where we conduct business

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P8