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Outline of 2nd Quarter Financial Results for Fiscal Year 2013

April 1, 2013 – September 30, 2013



November 12, 2013

Executive Vice President and Senior General Manager,
Corporate Administrative & Financial Affairs Division
and Chief Financial Officer
Masayuki Sato

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1. Income and Comprehensive Income(Consolidated)

(Unit : Billions of Yen)

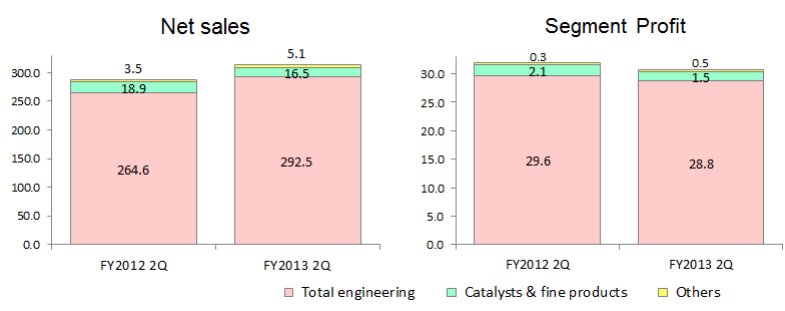
	FY2012 2Q	FY2013 2Q	Difference	Forecast	Difference
Net sales	287.0	314.2	+27.1	330.0	△ 15.7
Gross profit	41.8	40.9	△ 0.9	44.0	△ 3.0
Profit ratio	14.6%	13.0%	△ 1.6pt	13.3%	△ 0.3pt
Operating income	32.1	30.9	△ 1.1	34.0	△ 3.0
Ordinary income	30.8	38.5	+7.7	36.5	+2.0
Net income	23.0	24.8	+1.7	23.0	+1.8
Income before minority interests	23.1	25.0	+1.9		
Other comprehensive income	△ 1.2	1.7	+2.9		
Comprehensive income	21.8	26.7	+4.8		

2. Segment Information (Consolidated)

By business segment

(Unit : Billions of Yen)

	Net sales				Segment profit			
	FY2012 2Q		FY2013 2Q		FY2012 2Q		FY2013 2Q	
Total engineering	264.6	92%	292.5	93%	29.6	92%	28.8	93%
Catalysts & fine products	18.9	7%	16.5	5%	2.1	7%	1.5	5%
Others	3.5	1%	5.1	2%	0.3	1%	0.5	2%
Total	287.0	100%	314.2	100%	32.1	100%	30.9	100%



3. Balance Sheets (Consolidated)

(Unit : Billions of Yen)

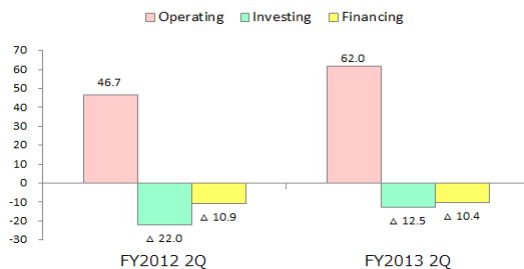
	FY2012	FY2013 2Q	Difference			
Current assets	460.2	509.3	*1 +49.1	*1	Cash & equivalents	+39.2
					Accounts receivable	△7.6
Non-current assets	168.5	173.5	+5.0		Contract works in progress	+14.5
Total assets	628.7	682.9	+54.2			
Current liabilities	262.4	295.3	*2 +32.9	*2	Short-term loans	△5.0
					Income tax payable	△9.5
Non-current liabilities	30.2	31.6	+1.3		Advances received	+59.2
Total liabilities	292.6	326.9	+34.2			
Total net assets	336.0	356.0	*3 +19.9	*3	Net income	+24.8
					Dividends	△11.4
Total liabilities & net assets	628.7	682.9	+54.2		Accumulated other comprehensive income	+1.7
					Minority interests	+4.6

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4. Cash Flows (Consolidated)

(Unit : Billions of Yen)

	FY2012 2Q	FY2013 2Q
Operating activities	46.7	62.0
Investing activities	△ 22.0	△ 12.5
Financing activities	△ 10.9	△ 10.4
Effect of exchange rate changes	△ 1.8	0.0
Net increase	12.0	39.1
Increase from newly consolidated subsidiaries	-	0.1
Cash & cash equivalents at end of period	234.5	324.0



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5. Outline of Contracts

1) New Contracts(Consolidated)

(Unit : Billions of Yen)

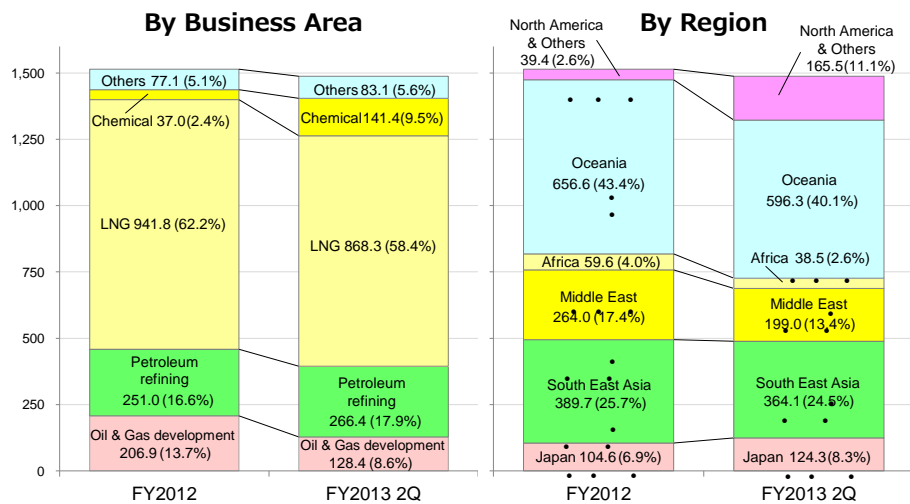
	FY2013 2Q	FY2013 Forecast
Overseas	221.2	550.0
Domestic	51.7	100.0
Total	272.9	650.0

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2) Outstanding Contracts (Consolidated)

FY2012	FY2013 2Q	Difference
1,514.1	1,488.0	Δ 26.0

(Unit : Billions of Yen)



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6. Forecasts for Fiscal Year 2013

(Unit : Billions of Yen)

	Consolidated
Net sales	690.0
Gross profit	90.0
Profit ratio	13.0%
Operating income	69.5
Ordinary income	74.0
Net income	47.0
New contracts	650.0

Dividends : ¥46.5 per share (FY2013 Forecast)

Forecasts based on : ¥95.00/US\$

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This presentation may contain forward-looking statements that reflect JGC's plans and expectations.

Such statements are based on currently available information and current assumptions of future events which may not prove to be accurate. Such statements are also subject to various risks and uncertainties that could cause actual results to differ materially from those forward-looking statements.

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- changes in government regulations or tax laws in jurisdictions where we conduct business

For questions concerning this material please contact:

JGC Corporation
PR and IR Department
Tel: 81-45-682-1111 Fax: 81-45-682-1112
E-mail : ir@jgc.co.jp

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