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# Outline of 1<sup>st</sup> Quarter Financial Results for Fiscal Year 2013

April 1, 2013 – June 30, 2013



August 8, 2013



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## 1. Income and Comprehensive Income(Consolidated)

(Unit : Billions of Yen)

	FY2012 1Q	FY2013 1Q	Difference	Forecast	
				FY2013 2Q	FY2013
Net sales	138.6	<b>154.1</b>	+15.4	330.0	690.0
Gross profit	20.8	<b>20.2</b>	△ 0.6	44.0	90.0
Profit ratio	15.0%	<b>13.1%</b>	△ 1.9pt	13.3%	13.0%
Operating income	15.9	<b>15.3</b>	△ 0.6	34.0	69.5
Ordinary income	14.9	<b>22.5</b>	+7.5	36.5	74.0
Net income	10.9	<b>13.9</b>	+2.9	23.0	47.0
Income before minority interests	10.9	<b>13.8</b>	+2.9		
Other comprehensive income	△ 0.9	<b>1.5</b>	+2.4		
Comprehensive income	10.0	<b>15.3</b>	+5.3		

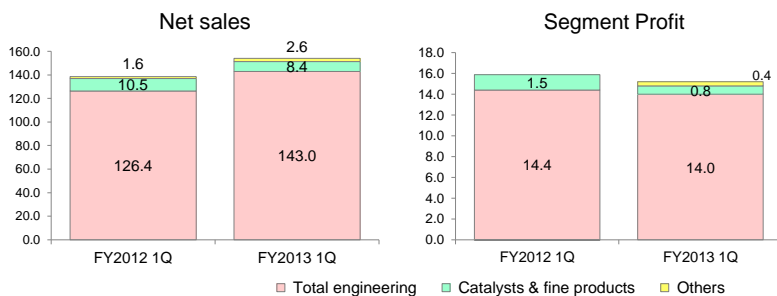
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## 2. Segment Information (Consolidated)

By business segment

(Unit : Billions of Yen)

	Net sales				Segment profit			
	FY2012 1Q		FY2013 1Q		FY2012 1Q		FY2013 1Q	
Total engineering	126.4	91%	143.0	93%	14.4	90%	14.0	92%
Catalysts & fine products	10.5	8%	8.4	5%	1.5	10%	0.8	5%
Others	1.6	1%	2.6	2%	△ 0.0	0%	0.4	3%
Total	138.6	100%	154.1	100%	15.9	100%	15.3	100%



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### 3. Balance Sheets (Consolidated)

(Unit : Billions of Yen)

	FY2012	FY2013 1Q	Difference			
Current assets	460.2	<b>468.7</b>	*1	+8.5	*1	Cash & equivalents +13.7
						Accounts receivable △15.0
Non-current assets	168.5	<b>170.3</b>		+1.8		Contract works in progress +11.4
<b>Total assets</b>	628.7	<b>639.1</b>		+10.4		
Current liabilities	262.4	<b>267.1</b>	*2	+4.7	*2	Income tax payable △11.8
						Advances received +18.1
Non-current liabilities	30.2	<b>32.0</b>		+1.8		
<b>Total liabilities</b>	292.6	<b>299.2</b>		+6.5		
Total net assets	336.0	<b>339.9</b>	*3	+3.8	*3	Net income +13.9
						Dividends △11.4
<b>Total liabilities &amp; net assets</b>	628.7	<b>639.1</b>		+10.4		Accumulated other comprehensive income +1.5

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### 5. Outline of Contracts

#### 1) New Contracts(Consolidated)

(Unit : Billions of Yen)

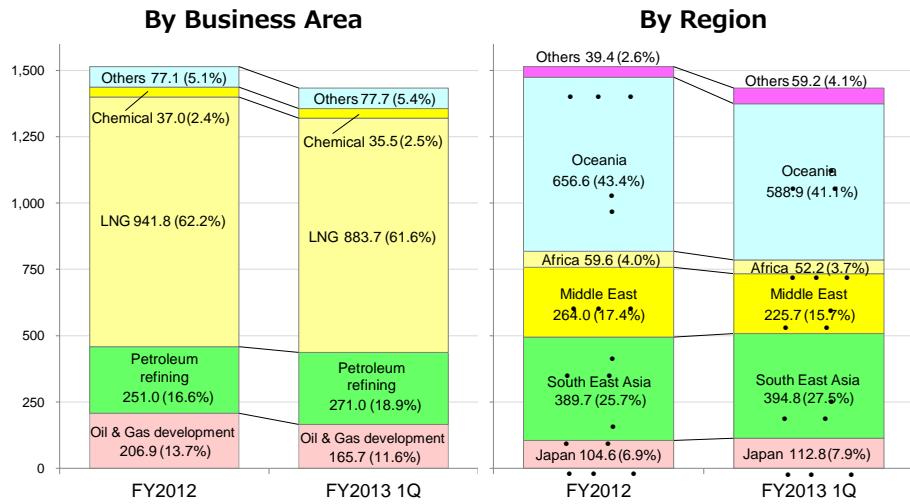
	FY2013 1Q	FY2013 Forecast
Overseas	46.5	550.0
Domestic	22.6	100.0
<b>Total</b>	<b>69.1</b>	<b>650.0</b>

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## 2) Outstanding Contracts (Consolidated)

FY2012	FY2013 1Q	Difference
1,514.1	1,433.9	△ 80.2

(Unit : Billions of Yen)



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## Cautionary Statement

This presentation may contain forward-looking statements that reflect JGC's plans and expectations.

Such statements are based on currently available information and current assumptions of future events which may not prove to be accurate. Such statements are also subject to various risks and uncertainties that could cause actual results to differ materially from those forward-looking statements.

JGC Corporation undertakes no obligation to update any forward looking statements after the date of this presentation. These potential risks and uncertainties include, but are not limited to:

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- changes in government regulations or tax laws in jurisdictions where we conduct business

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