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# Outline of 3<sup>rd</sup> Quarter Financial Results for Fiscal 2012

April 1, 2012 – December 31, 2012



February 13, 2013

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# 1. Income and Comprehensive Income(Consolidated)

(Unit : Billions of Yen)

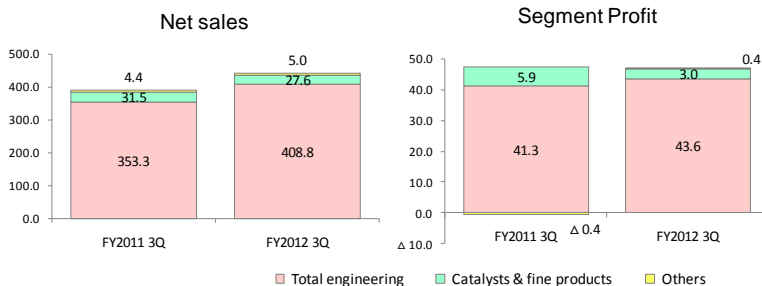
	FY2011 3Q	FY2012 3Q	Difference	Forecast
				FY 2012
Net sales	389.3	<b>441.5</b>	+52.1	600.0
Gross profit	60.9	<b>61.9</b>	+0.9	88.0
Profit ratio	15.7%	<b>14.0%</b>	△ 1.7%	14.7%
Operating income	46.8	<b>47.1</b>	+0.3	67.5
Ordinary income	49.2	<b>49.9</b>	+0.7	68.5
Net income	31.1	<b>36.4</b>	+5.3	44.0
Income before minority interests	31.3	<b>36.4</b>	+5.0	
Other comprehensive income	△ 6.8	<b>3.3</b>	+10.1	
Comprehensive income	24.5	<b>39.7</b>	+15.1	

# 2. Segment Information (Consolidated)

By business segment

(Unit : Billions of Yen)

	Net sales				Segment profit			
	FY2011 3Q		FY2012 3Q		FY2011 3Q		FY2012 3Q	
Total engineering	353.3	91%	408.8	93%	41.3	88%	43.6	93%
Catalysts & fine products	31.5	8%	27.6	6%	5.9	13%	3.0	6%
Others	4.4	1%	5.0	1%	△ 0.4	-1%	0.4	1%
Total	389.3	100%	441.5	100%	46.8	100%	47.1	100%



### 3. Balance Sheets (Consolidated)

(Unit : Billions of Yen)

	FY2011	FY2012 3Q	Difference		
Current assets	376.1	413.0	* 1 +36.8	*1	Cash & equivalents +13.0 Accounts receivable +5.8
Non-current assets	149.9	160.5	* 2 +10.5		Contract works in progress +15.8
<b>Total assets</b>	526.1	573.5	+47.4	*2	Investment securities +8.8
Current liabilities	205.7	227.3	* 3 +21.6	*3	Advances received +17.2
Non-current liabilities	29.3	25.3	△ 4.0		
<b>Total liabilities</b>	235.1	252.6	+17.5		
Total net assets	291.0	320.8	* 4 +29.8	*4	Net income +36.4 Dividends △9.7
<b>Total liabilities &amp; net assets</b>	526.1	573.5	+47.4		Accumulated other comprehensive income +3.3

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### 4. Outline of Contracts

#### 1) New Contracts(Consolidated)

(Unit : Billions of Yen)

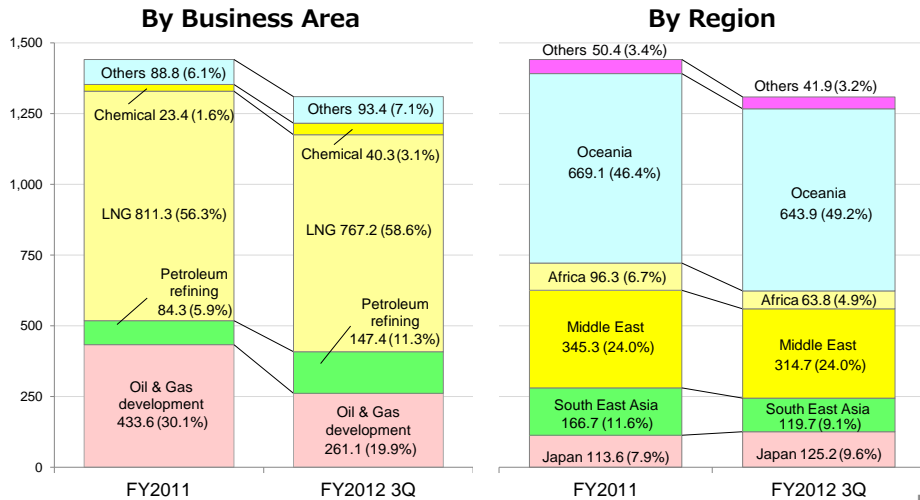
	FY2012 3Q	FY2012 Forecast
Overseas	183.5	480.0
Domestic	91.2	120.0
<b>Total</b>	274.8	600.0

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## 2) Outstanding Contracts (Consolidated)

FY2011	FY2012 3Q	Difference
1,441.6	1,309.4	Δ 132.1

(Unit : Billions of Yen)



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## Note on future outlook

This presentation may contain forward-looking statements about the JGC Corporation. You can identify these statements by the fact that they do not relate strictly to historic or current facts.

These statements discuss future expectations identify strategies contain projections of results of operations or of financial condition or state other "forward-looking" information. These statements are based on currently available information and represent the beliefs of the management of the JGC Corporation.

These statements are subject to numerous risks and uncertainties that could cause the JGC Corporation's actual results performance achievements or financial condition to differ materially from those described or implied in the forward-looking statements.

The JGC Corporation undertakes no obligation to publicly update any forward-looking statements after the date of this presentation. These potential risks and uncertainties include but are not limited to: competition within the financial services industries in Japan and overseas our ability to adjust our business focus and to maintain profitable strategic alliances volatile and sudden movements in the international securities markets foreign exchange and global economic situations affecting the JGC Corporation.

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