

This presentation is English-language translation of the original Japanese-language document for your convenience.  
In the case that there is any discrepancy between the Japanese and English versions, the Japanese version is assumed to be correct.

# Outline of 1<sup>st</sup> Quarter Financial Results for Fiscal Year 2012

April 1, 2012 – June 30, 2012



August 9, 2012

## Contents

1. Income and Comprehensive Income (Consolidated)
2. Segment Information
3. Balance Sheets (Consolidated)
4. Outline of Contracts

## 1. Income and Comprehensive Income(Consolidated)



(Unit : Billions of Yen)

	FY2011 1Q	FY2012 1Q	Difference	Forecast	
				FY2012 2Q	FY2012
Net sales	125.9	<b>138.6</b>	+12.6	310.0	600.0
Gross profit	20.0	<b>20.8</b>	+0.8	45.0	88.0
Profit ratio	15.9%	<b>15.0%</b>	△ 0.9%	14.5%	14.6%
Operating income	15.6	<b>15.9</b>	+0.3	35.0	67.5
Ordinary income	17.0	<b>14.9</b>	△ 2.0	35.0	68.5
Net income	9.7	<b>10.9</b>	+1.2	22.5	44.0
Income before minority interests	9.9	<b>10.9</b>	+0.9		
Other comprehensive income	△ 0.0	<b>△ 0.9</b>	△ 0.8		
Comprehensive income	9.9	<b>10.0</b>	+0.1		

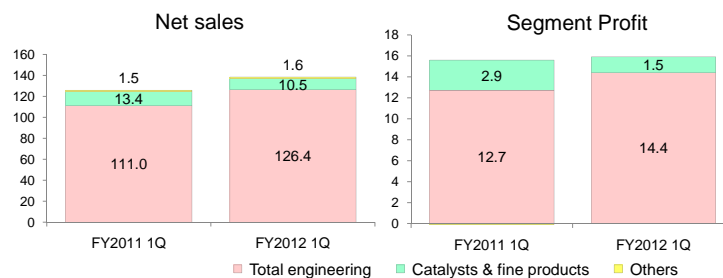
P3

## 2. Segment Information (Consolidated)



(Unit : Billions of Yen)

	Net sales				Segment profit			
	FY2011 1Q		FY2012 1Q		FY2011 1Q		FY2012 1Q	
Total engineering	111.0	88%	126.4	91%	12.7	82%	14.4	90%
Catalysts & fine products	13.4	11%	10.5	8%	2.9	19%	1.5	10%
Others	1.5	1%	1.6	1%	△ 0.1	△1%	△ 0.0	0%
Total	125.9	100%	138.6	100%	15.6	100%	15.9	100%



P4

### 3. Balance Sheets (Consolidated)

(Unit : Billions of Yen)

	FY2011	FY2011 1Q	Difference		
Current assets	376.1	<b>386.5</b>	* 1 +10.3	*1	Cash & equivalent +16.0
Non-current assets	149.9	<b>151.0</b>	+1.0		Accounts receivable $\Delta$ 13.6
<b>Total assets</b>	526.1	<b>537.6</b>	+11.4		Inventories +11.4
					Accounts receivable - other $\Delta$ 3.3
Current liabilities	205.7	<b>222.1</b>	* 2 +16.3	*2	Accounts payable +4.2
Non-current liabilities	29.3	<b>24.1</b>	$\Delta$ 5.1		Short-term loans +4.0
<b>Total liabilities</b>	235.1	<b>246.2</b>	+11.1		Income taxes payable $\Delta$ 12.2
					Advances received +19.1
Total net assets	291.0	<b>291.3</b>	* 3 +0.2	*3	Net income +10.9
<b>Total liabilities &amp; net assets</b>	526.1	<b>537.6</b>	+11.4		Dividends $\Delta$ 9.7
					Accumulated other comprehensive income $\Delta$ 0.9

P5

### 4. Outline of Contracts

#### 1) New Contracts(Consolidated)

(Unit : Billions of Yen)

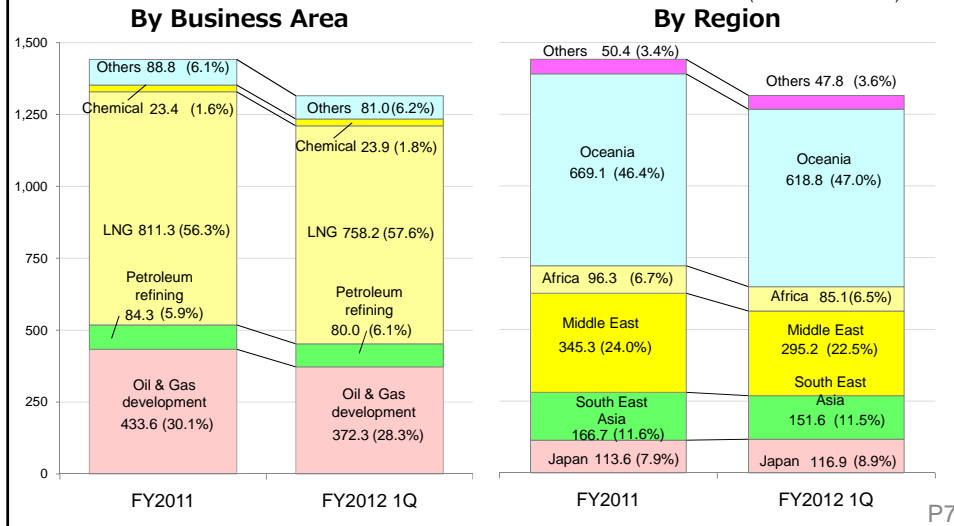
	FY2012 1Q	FY2012 Forecast
Overseas	25.2	480.0
Domestic	26.7	120.0
<b>Total</b>	<b>52.0</b>	<b>600.0</b>

P6

## 2) Outstanding Contracts (Consolidated)

FY2011	FY2012 1Q	Difference
1,441.6	1,315.7	△ 125.8

(Unit : Billions of Yen)



P7

## Note on future outlook

This presentation may contain forward-looking statements about the JGC Corporation. You can identify these statements by the fact that they do not relate strictly to historic or current facts.

These statements discuss future expectations identify strategies contain projections of results of operations or of financial condition or state other "forward-looking" information. These statements are based on currently available information and represent the beliefs of the management of the JGC Corporation.

These statements are subject to numerous risks and uncertainties that could cause the JGC Corporation's actual results performance achievements or financial condition to differ materially from those described or implied in the forward-looking statements.

The JGC Corporation undertakes no obligation to publicly update any forward-looking statements after the date of this presentation. These potential risks and uncertainties include but are not limited to: competition within the financial services industries in Japan and overseas our ability to adjust our business focus and to maintain profitable strategic alliances volatile and sudden movements in the international securities markets foreign exchange and global economic situations affecting the JGC Corporation.

For questions concerning this material please contact:

JGC Corporation  
 PR and IR Department  
 Tel: 81-45-682-1111 Fax: 81-45-682-1112  
 E-mail : ir@jgc.co.jp

P8