

This presentation is English-language translation of the original Japanese-language document for your convenience.
In the case that there is any discrepancy between the Japanese and English versions, the Japanese version is assumed to be correct.

Outline of 3rd Quarter Financial Results for Fiscal 2011

April 1, 2011 – December 31, 2011



February 10, 2012

P1



Contents

1. Income and Comprehensive Income (Consolidated)
2. Segment Information
3. Balance Sheets (Consolidated)
4. Outline of Contracts

P2

1. Income and Comprehensive Income(Consolidated)

(Unit : Billions of Yen)

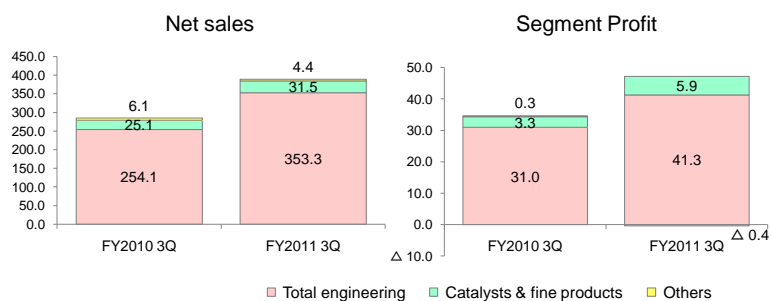
	FY2010 3Q	FY2011 3Q	Difference	Forecast
				FY2011
Net sales	285.3	389.3	104.0	530.0
Gross profit	48.1	60.9	12.8	80.0
Profit ratio	16.9%	15.7%	-1.2%	15.1%
Operating income	34.7	46.8	12.0	61.5
Ordinary income	32.6	49.2	16.5	64.0
Net income	10.8	31.1	20.3	39.0
Income before minority interests	—	31.3	—	
Other comprehensive income	—	△ 6.8	—	
Comprehensive income	—	24.5	—	

P3

2. Segment Information (Consolidated)

(Unit : Billions of Yen)

	Net sales		Segment profit	
	FY2010 3Q	FY2011 3Q	FY2010 3Q	FY2011 3Q
Total engineering	254.1 89%	353.3 91%	31.0 89%	41.3 88%
Catalysts & fine products	25.1 9%	31.5 8%	3.3 10%	5.9 13%
Others	6.1 2%	4.4 1%	0.3 1%	0.4 -1%
Total	285.3 100%	389.3 100%	34.7 100%	46.8 100%



P4

3. Balance Sheets (Consolidated)

(Unit : Billions of Yen)

	FY2010	FY2011 3Q	Difference			
Current assets	319.4	348.7	* 1 29.2	*1	Cash & equivalent	25.8
Noncurrent assets	149.0	152.4	3.3		Accounts receivable	△25.0
Total assets	468.5	501.1	32.6		Costs on uncompleted construction contracts	20.5
Current liabilities	174.2	190.8	* 2 16.5	*2	Short-term loans	△13.3
Noncurrent liabilities	29.7	29.7	0.0		Income taxes payable	△10.3
Total liabilities	204.0	220.5	16.5		Advances received	47.9
Total net assets	264.4	280.5	* 3 16.0	*3	Net income	31.1
Total liabilities & net assets	468.5	501.1	32.6		Dividends	△7.5
					Accumulated other comprehensive income	△6.8

P5

4. Outline of Contracts

1) New Contracts

(Unit : Billions of Yen)

		FY2011 3Q	FY2011 Forecast
Consolidated	Overseas	128.2	450.0
	Domestic	89.8	100.0
	Total	218.0	550.0
Non Consolidated	Overseas	106.0	450.0
	Domestic	49.2	50.0
	Total	155.3	500.0

※ Ichthys LNG Pty Ltd. approved JGC's Joint Venture for an EPC contract for downstream LNG plant facilities on 13th Jan 2012. (The value of the portion of the EPC contract received by JGC is about US\$ 6 billion.)
With this project, we have achieved our FY2011 target for new contracts.

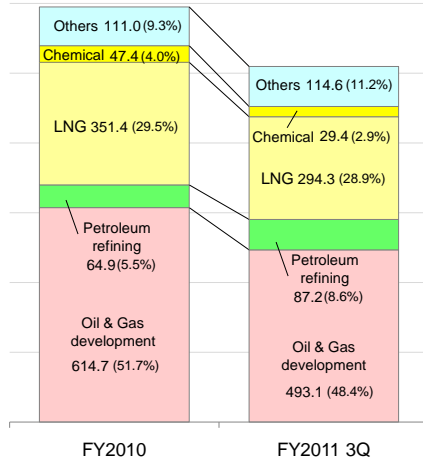
P6

2) Outstanding Contracts (Consolidated)

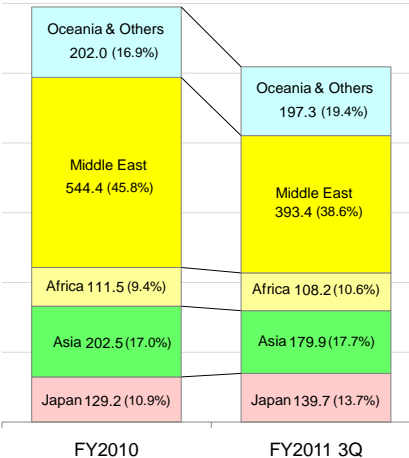
	FY2010	FY2011 3Q	Difference
Consolidated	1,189.6	1,018.8	△170.7
Nonconsolidated	1,163.0	946.1	△216.9

(Unit : Billions of Yen)

By Business Area(Consolidated)



By Region(Consolidated)



P7

Note on future outlook

This presentation may contain forward-looking statements about the JGC Corporation. You can identify these statements by the fact that they do not relate strictly to historic or current facts.

These statements discuss future expectations, identify strategies, contain projections of results of operations or of financial condition or state other "forward-looking" information. These statements are based on currently available information and represent the beliefs of the management of the JGC Corporation.

These statements are subject to numerous risks and uncertainties that could cause the JGC Corporation's actual results, performance, achievements or financial condition to differ materially from those described or implied in the forward-looking statements.

The JGC Corporation undertakes no obligation to publicly update any forward-looking statements after the date of this presentation. These potential risks and uncertainties include, but are not limited to: competition within the financial services industries in Japan and overseas, our ability to adjust our business focus and to maintain profitable strategic alliances, volatile and sudden movements in the international securities markets, foreign exchange and global economic situations affecting the JGC Corporation.

For questions concerning this material, please contact:

JGC Corporation
 PR and IR Department
 Tel: 81-45-682-1111 Fax: 81-45-682-1112
 E-mail: ir@jgc.co.jp

P8