

[Translation]

The following statements are an English-language translation of the original Japanese-language document for your convenience. In the case that there is any discrepancy between the Japanese and English versions, the Japanese version is assumed to be correct.

November 10, 2011

To whom it may concern

Name of listed company : JGC Corporation
Representative : Chairman and Chief Executive Officer
Keisuke Takeuchi
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Revision of Dividends Forecasts for Fiscal 2011,
the Fiscal Year Ending March 31, 2012

In light of recent performance, JGC Corporation today announced revisions to its dividends forecasts for fiscal 2011, the fiscal year ending March 31, 2012. The previous forecast was provided on August 10, 2011.

1. Revised Forecasts of Annual dividends for Fiscal 2011

(Yen)

	Year-end	Annual
Previous Forecasts (Announced on August 10, 2011)	41.5	41.5
Revised Forecasts	38.5	38.5
(Reference) Actual Dividend for Fiscal 2010	30.0	30.0

2. Reason for revision of dividends forecast

The prospective dividend has been revised in accordance with the revised full-year earnings forecasts disclosed in the Summary of Consolidated Second Quarter Financial Results for Fiscal 2011 dated on November 10, 2011. The consolidated net income forecast for Fiscal 2011 has been revised to 39.0 billion yen, from the earlier projection of 42.0 billion yen. As a result, the dividend per share for the fiscal term will be decreased by 3.0 yen to 38.5 yen from the initial projection (a 8.5 yen increase over the previous fiscal year).

*The forecasts given above are based on information available at the time of compilation, and are inherently subject to a variety of uncertainties. Actual results may vary significantly from forecasts.

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