

Translation

Outline of Financial Results Fiscal 2009

April 1, 2009 – June 30, 2009



AUGUST 10, 2009

This presentation is English-language translation of the original Japanese-language document for your convenience.
In the case that there is any discrepancy between the Japanese and English versions, the Japanese version is assumed to be correct.



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1. Statements of Income (Cons.)

(Unit : Billions of Yen)

Consolidated	FY2009	FY2008	Difference	2Q	Year
	1Q	1Q		Forecast	Forecast
Net sales	86.2	114.8	△28.6	210.0	450.0
Gross profit	11.7	15.9	△4.2	27.0	53.5
(Profit ratio)	13.6%	13.8%	△0.2%	12.8%	11.9%
Operating income	7.1	11.0	△3.9	17.5	34.5
Ordinary income	7.3	16.0	△8.7	13.5	32.0
Net income	3.9	8.1	△4.2	8.5	20.5

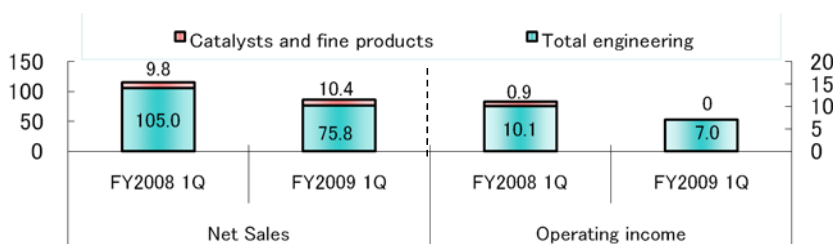
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2. Segment Information

(1) By Business Segment

(Unit : Billions of Yen)

	Net sales			Operating income		
	FY2008	FY2009	Difference	FY2008	FY2009	Difference
	1Q	1Q		1Q	1Q	
Total engineering	105.0	75.8	△29.1	10.1	7.0	△3.0
	[91%]	[88%]		[91%]	[99%]	
Catalysts and fine products	9.8	10.4	0.5	0.9	0	△0.9
	[9%]	[12%]		[9%]	[1%]	
	114.8	86.2	△28.6	11.0	7.1	△3.9



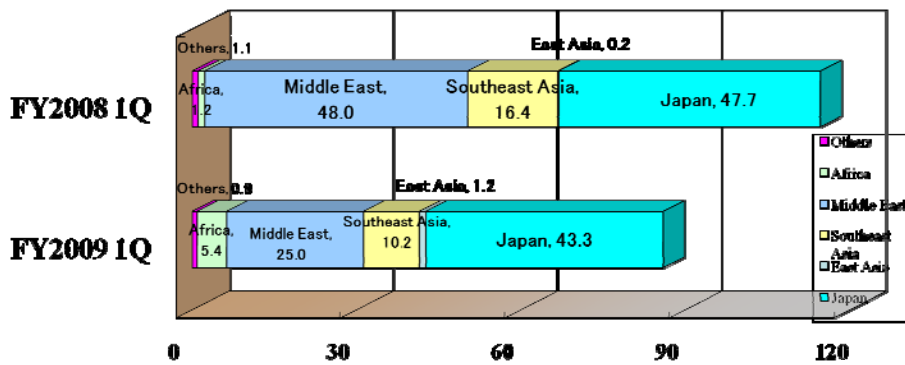
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(2) By Region

(Unit : Billions of Yen)



	FY2008 1Q	ratio	FY2009 1Q	ratio
Sales in Japan	47.7	42%	43.3	50%
Overseas sales	67.1	58%	42.9	50%
Total	114.8		86.2	



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3. Balance Sheets (Cons.)

(Unit : Billions of Yen)



Consolidated	FY2009 1Q	FY2008	Difference
Current assets	306.9	335.2	*1 Δ28.2
Fixed assets	149.8	145.0	4.8
Total assets	456.8	480.2	Δ23.4
Current liabilities	184.5	208.0	*2 Δ23.4
Fixed liabilities	47.5	47.7	Δ0.1
Total liabilities	232.1	255.7	Δ23.6
Total Net assets	224.7	224.4	*3 0.2
Total liabilities and assets	456.8	480.2	Δ23.4

*1 Cash and Equivalent
Δ28.2

*2 Income taxes payable
Δ12.0
Accounts Payable
Δ7.8

*3 Net income 3.9
Cash dividends Δ7.5
Revaluation 3.9

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4. Cash Flows (Cons.)

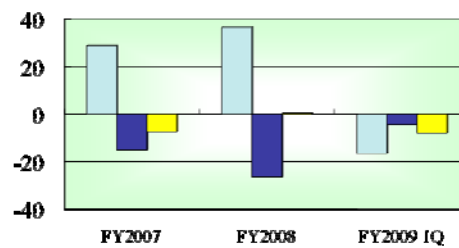
(Unit: Billions of Yen)

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	FY2007	FY2008	FY2009 1Q
Operating Cash Flows	28.8	36.5	△16.4
Investing Cash Flows	△15.0	△26.4	△4.3
Financing Cash Flows	△7.3	0.4	△7.8
Effect of exchange ratio changes	△1.3	△2.8	0.3
Increase of consolidated company	-	1.8	-
NET Cash Increase (Decrease)	5.2	7.7	△28.2

Cash and Cash Equivalents at end of period 164.6 174.2 146.0

Operating CF	Investing CF	Financing CF
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5. Outline of New Contracts

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(1) Summary of New Contracts

(Unit: Billions of Yen)

	FY2009 1Q	Forecast	vs Target
Consolidated			
Overseas	126.7	400.0	32%
Domestic	19.9	100.0	20%
Total	146.6	500.0	29%
Non-Consolidated			
Overseas	125.5	400.0	31%
Domestic	3.8	50.0	8%
Total	129.3	450.0	29%

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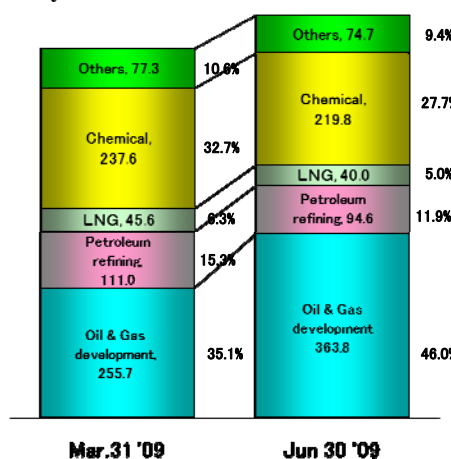
(2) Summary of Outstanding Contracts (Cons.)



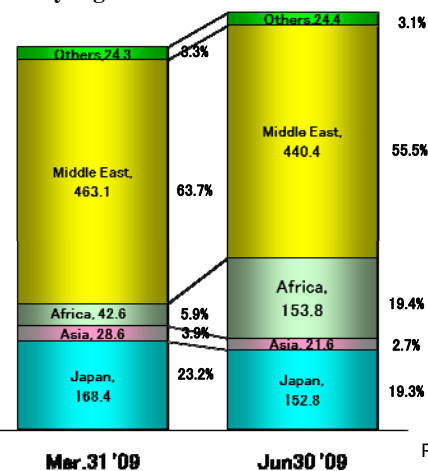
(Unit : Billions of Yen)

FY2008	FY2009 1Q	Difference	65.8
727.3	793.1		

By Business sector



By region



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Note on future outlook



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