

# Revision of Earnings Forecast

## FY2023

A stylized globe composed of a grid of small dots, showing the continents of North and South America. It is positioned on the right side of the slide, partially overlapping the title and the tagline.

Enhancing planetary health

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April 30, 2024

**JGC HOLDINGS CORPORATION**

# Revision of Earnings Forecast

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# 1. Updated forecast for fiscal year 2023

【Unit: Billions of Yen】

	Previous	Revised	Difference	
Net sales	800.0	<b>830.0</b>	+30.0	+3.8%
Gross profit	48.0	<b>11.0</b>	△ 37.0	△ 77.1%
Profit ratio	6.0%	<b>1.3%</b>	△ 4.7pt	
Operating profit	16.0	△ <b>19.0</b>	△ 35.0	-
ordinary profit	28.0	<b>0.0</b>	△ 28.0	-
Profit attributable to owners of parent	16.0	△ <b>8.0</b>	△ 24.0	-
Annual dividends per share	¥40	<b>¥40</b>		

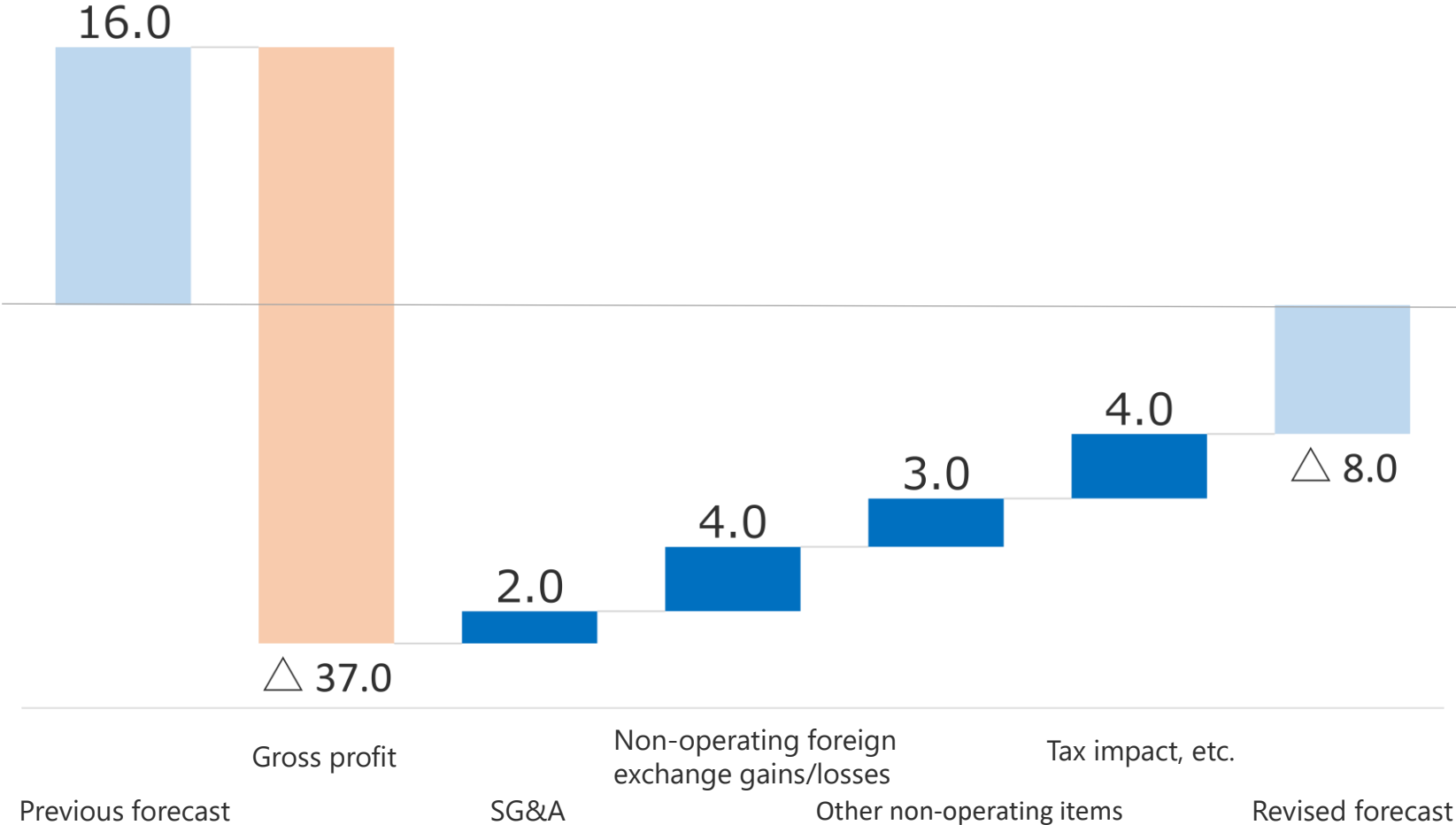
## 2. Gross profit

【Unit: Billions of Yen】



# 3. Profit attributable to owners of parent

【Unit: Billions of Yen】



# Future Outlook



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# 4. Future Outlook

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## Situation

- Reviewing progress, plan and budget in major projects executed, in response to the deteriorating profitability in multi projects.
- Reflecting necessary additional risk costs
- Two additional deficit projects

## Issues

- Executing designing work with proper engineering resources allocation and ensuring quality
- Approaching projects based on the capacity of overseas subsidiary

## Countermeasures

- Addressing strong projects market opportunity with focusing on profitability and proper engineering resource allocation
- Revising the business management framework
- Rethinking roles of overseas subsidiary

# Cautionary Statement

This presentation may contain forward-looking statements that reflect JGC's plans and expectations.

Such statements are based on currently available information and current assumptions of future events which may not prove to be accurate. Such statements are also subject to various risks and uncertainties that could cause actual results to differ materially from those forward-looking statements.

JGC Holdings Corporation undertakes no obligation to update any forward-looking statements after the date of this presentation. These potential risks and uncertainties include, but are not limited to:

- changes in general economic conditions, including foreign currency exchange rates, interest rates and other factors that could affect our profitability
- changes in government regulations or tax laws in jurisdictions where we conduct business

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