

This presentation is English-language translation of the original Japanese-language document for your convenience.
In the case that there is any discrepancy between the Japanese and English versions, the Japanese version is assumed to be correct.

Outline of Financial Results Fiscal Year 2011

April 1, 2011 – March 31, 2012



May 14, 2012

Managing Director and Senior General Manager,
Corporate Administrative & Financial Affairs Division
and Chief Financial Officer
Masayuki Sato



Contents

1. Income and Comprehensive Income (Consolidated)
2. Segment Information
3. Balance Sheets (Consolidated)
4. Cash Flows (Consolidated)
5. Outline of Contracts
6. Forecasts for Fiscal Year 2012

1. Income and Comprehensive Income(Consolidated)

(Unit : Billions of Yen)

	FY2010	FY2011	Difference	Latest forecast	Difference
Net sales	447.2	556.9	+109.7	530.0	+26.9
Gross profit	81.3	86.7	+5.3	80.0	+6.7
Profit ratio	18.2%	15.6%	△ 2.6%	15.1%	+0.5%
Operating income	63.5	67.0	+3.4	61.5	+5.5
Ordinary income	63.3	72.5	+9.1	64.0	+8.5
Net income	25.4	39.1	+13.6	39.0	+0.1
Income before minority interests	25.7	39.5	+13.8		
Other comprehensive income	△ 1.5	△ 4.4	△ 2.8		
Comprehensive income	24.1	35.1	+11.0		

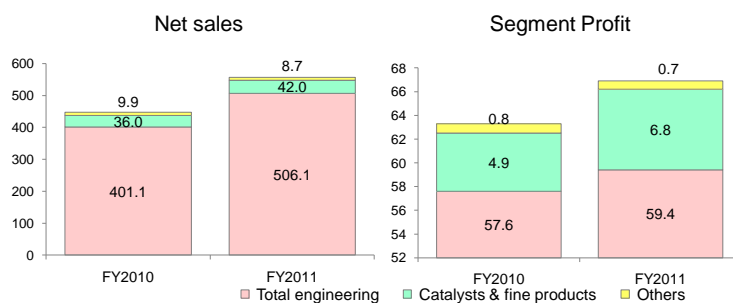
P3

2. Segment Information (Consolidated)

1) By business segment

(Unit : Billions of Yen)

	Net sales				Segment profit			
	FY2010		FY2011		FY2010		FY2011	
Total engineering	401.1	90%	506.1	90%	57.6	91%	59.4	89%
Catalysts & fine products	36.0	8%	42.0	8%	4.9	8%	6.8	10%
Others	9.9	2%	8.7	2%	0.8	1%	0.7	1%
Total	447.2	100%	556.9	100%	63.5	100%	67.0	100%



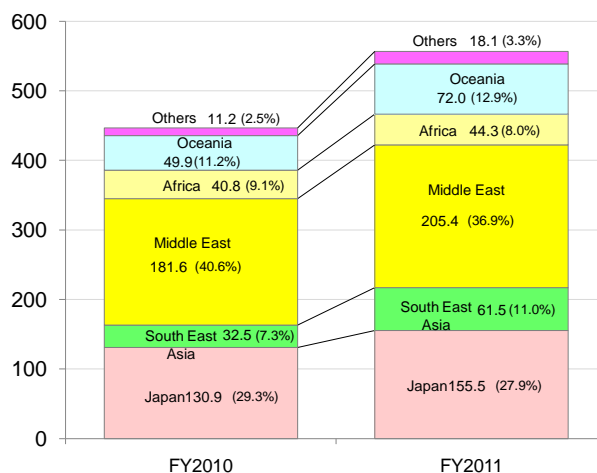
P4

2) By region



	FY2010	FY2011	Difference
Net sales	447.2	556.9	+109.7

(Unit : Billions of Yen)



P5

3. Balance Sheets (Consolidated)



(Unit : Billions of Yen)

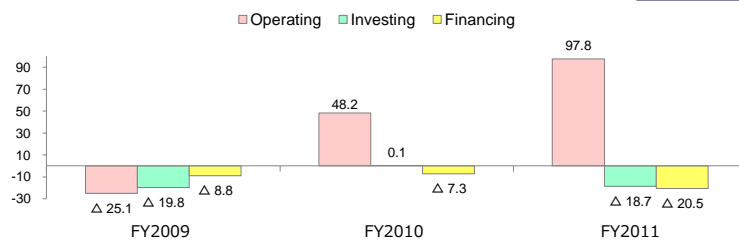
	FY2010	FY2011	Difference		
Current assets	319.4	376.1	* 1 +56.7	*1	Cash & equivalent +60.6
Non-current assets	149.0	149.9	+0.9		Accounts receivable Δ21.5
Total assets	468.5	526.1	+57.6		Costs on uncompleted construction contracts +11.0
Current liabilities	174.2	205.7	* 2 +31.4	*2	Accounts receivable - other +6.5
Non-current liabilities	29.7	29.3	Δ 0.3		Accounts payable +11.6
Total liabilities	204.0	235.1	+31.1		Short-term loans Δ12.9
Total net assets	264.4	291.0	* 3 +26.5	*3	Income taxes payable Δ4.0
Total liabilities & net assets	468.5	526.1	+57.6		Advances received Δ40.2
					Net income +39.1
					Dividends Δ7.5
					Accumulated other comprehensive income Δ4.4

P6

4. Cash Flows (Consolidated)

(Unit : Billions of Yen)

	FY2009	FY2010	FY2011
Operating activities	△ 25.1	48.2	97.8
Investing activities	△ 19.8	0.1	△ 18.7
Financing activities	△ 8.8	△ 7.3	△ 20.5
Effect of exchange rate changes	2.2	△ 2.9	△ 1.4
Increase from newly consolidated subsidiaries	1.1	-	3.5
Net increase (decrease)	△ 51.6	38.0	57.1
Cash & cash equivalent at end of period	123.8	161.8	222.5



P7

5. Outline of Contracts

1) New Contracts

(Unit : Billions of Yen)

		FY2011	FY2011 Forecast
Consolidated	Overseas	681.7	450.0
	Domestic	111.5	100.0
	Total	793.2	550.0

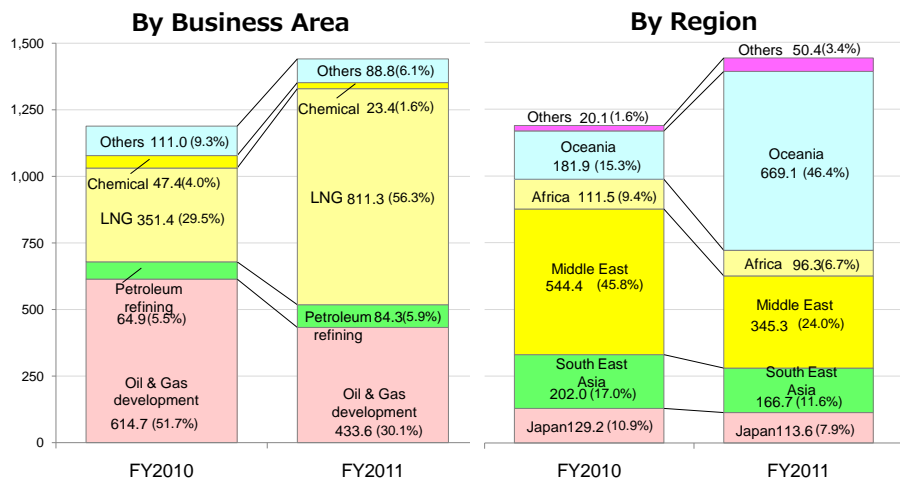
Non-Consolidated	Overseas	285.1	450.0
	Domestic	57.7	50.0
	Total	342.9	500.0

P8

2) Outstanding Contracts (Consolidated)

	FY2010	FY2011	Difference
Consolidated	1,189.6	1,441.6	+252.0
Non-Consolidated	1,163.0	1,005.4	△ 157.6

(Unit : Billions of Yen)



P9

6. Forecasts for Fiscal Year 2012

(Unit : Billions of Yen)

	Consolidated
Net sales	600.0
Gross profit	88.0
Profit ratio	14.7%
Operating income	67.5
Ordinary income	68.5
Net income	44.0
New contracts	600.0

Dividends : ¥43.5 per share (FY2012 Forecast)

Forecasts based on : ¥78.00/US\$

P10

Note on future outlook

This presentation may contain forward-looking statements about the JGC Corporation. You can identify these statements by the fact that they do not relate strictly to historic or current facts.

These statements discuss future expectations identify strategies contain projections of results of operations or of financial condition or state other "forward-looking" information. These statements are based on currently available information and represent the beliefs of the management of the JGC Corporation.

These statements are subject to numerous risks and uncertainties that could cause the JGC Corporation's actual results performance achievements or financial condition to differ materially from those described or implied in the forward-looking statements.

The JGC Corporation undertakes no obligation to publicly update any forward-looking statements after the date of this presentation. These potential risks and uncertainties include but are not limited to: competition within the financial services industries in Japan and overseas our ability to adjust our business focus and to maintain profitable strategic alliances volatile and sudden movements in the international securities markets foreign exchange and global economic situations affecting the JGC Corporation.

For questions concerning this material please contact:

JGC Corporation
PR and IR Department
Tel: 81-45-682-1111 Fax: 81-45-682-1112
E-mail: ir@jgc.co.jp